



Combinatorial Optimization of Degradable-Antibody Conjugates Enabled by Automation

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ACS Spring Meeting

March 24, 2026

Atlanta, GA

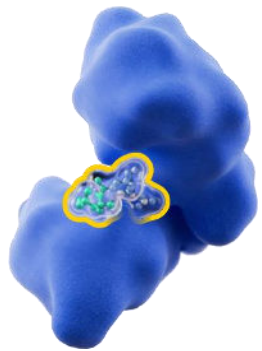
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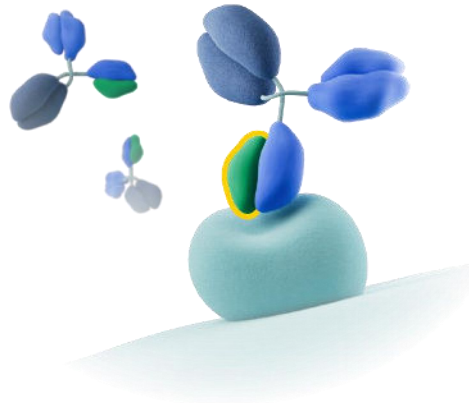
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Proximity Therapeutics are the Next Frontier in Drug Development

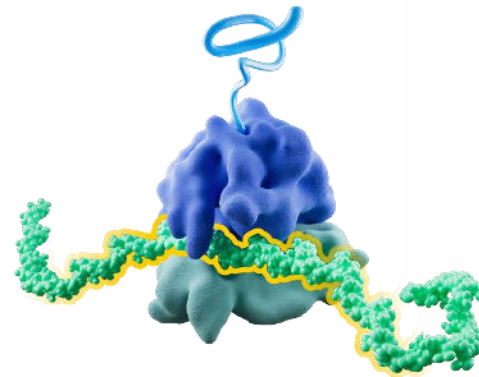
Target Protein Degradation (TPD)



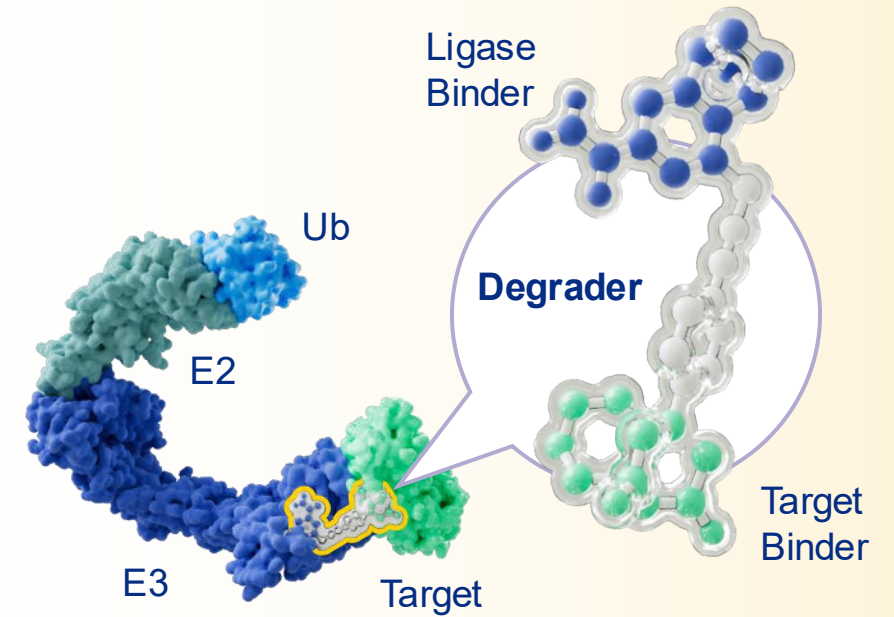
Small Molecule Inhibitors



Antibodies



Nucleic Acid-based Therapies:
Antisense • RNAi Gene Therapy • CRISPR

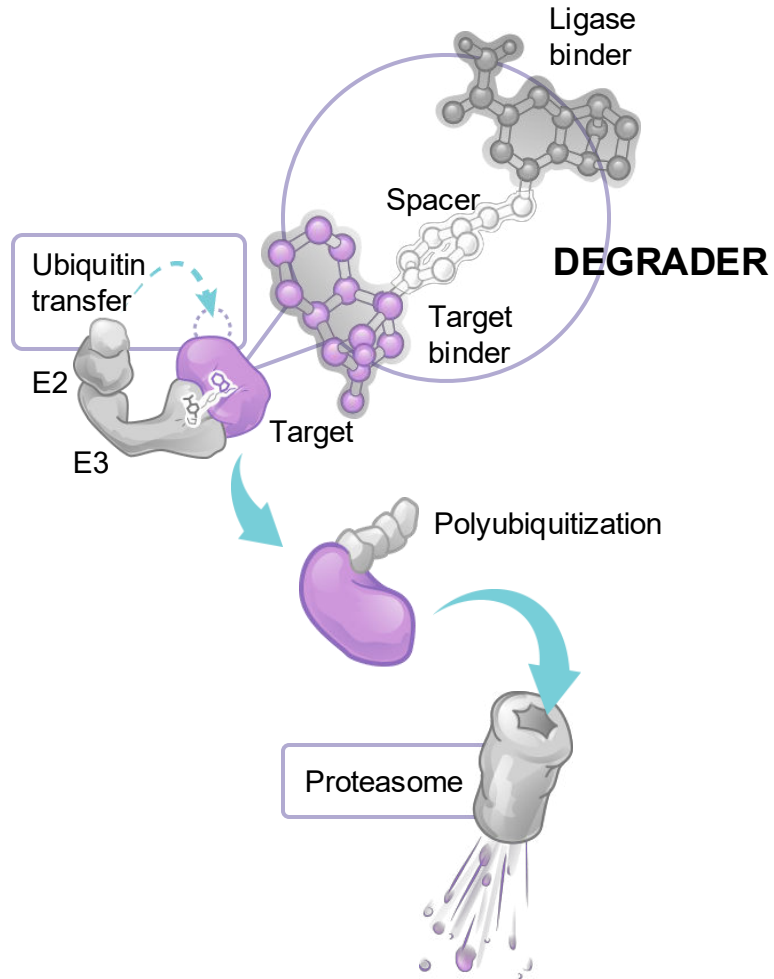


Target Protein Degradation Drugs

Evolution of New Therapeutic Modalities →

Degraders are Transformative Therapeutics Because they Catalytically Eliminate the Proteins that Drive Disease

Harnessing the ubiquitin proteasome system to eliminate disease-causing proteins

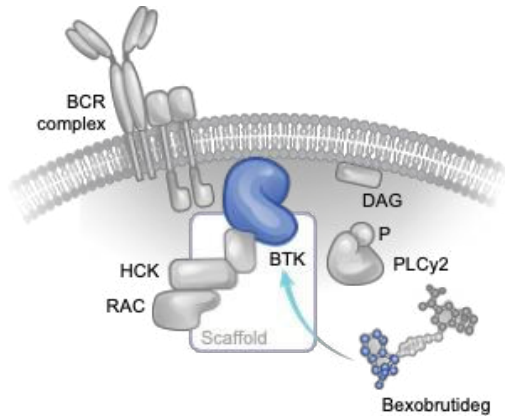


- Degraders target a specific protein or family of proteins
- Degraders catalytically eliminate ALL biological functions of proteins (scaffolding and enzymatic)
- Degradation provides prolonged activity requiring resynthesis of the protein

Tackling Key Nodes of Biology, Not Just Undruggable Targets

BTK

B-cell & myeloid cell-driven inflammation

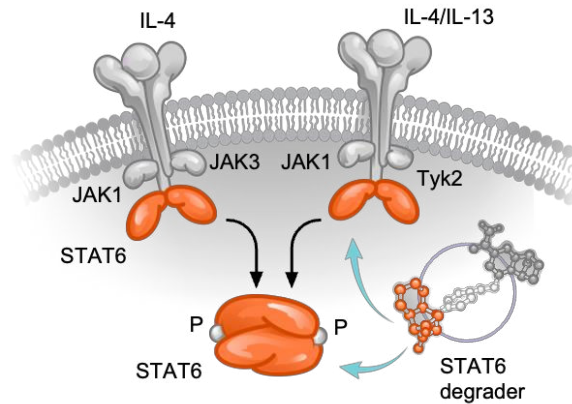


Bexobrutideg

Clinically validated targets where inhibitors fail to address scaffolding and resistance

STAT6

Type 2 inflammation

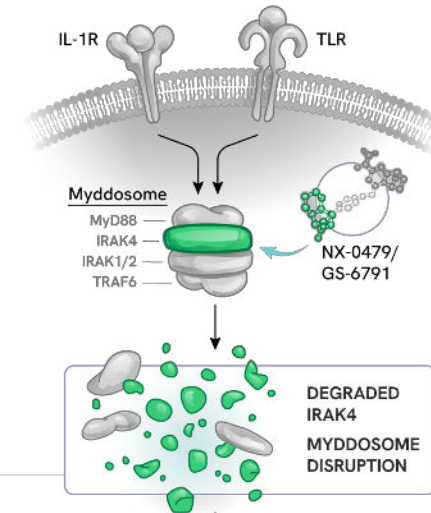


NX-3911

Targeting the 'Undruggable'

IRAK4

IL-1R/TLR-driven inflammation



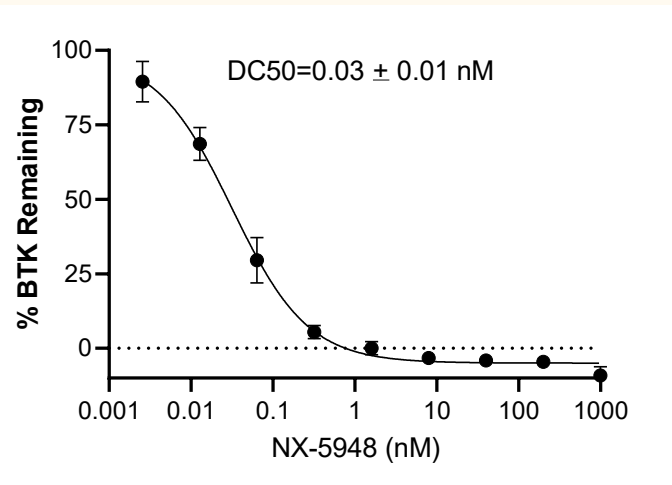
NX-0479/GS-6791

Unmet medical need where inhibitors are not sufficient to drive efficacy

Targeted Protein Degradation is Revolutionizing Precision Therapeutics

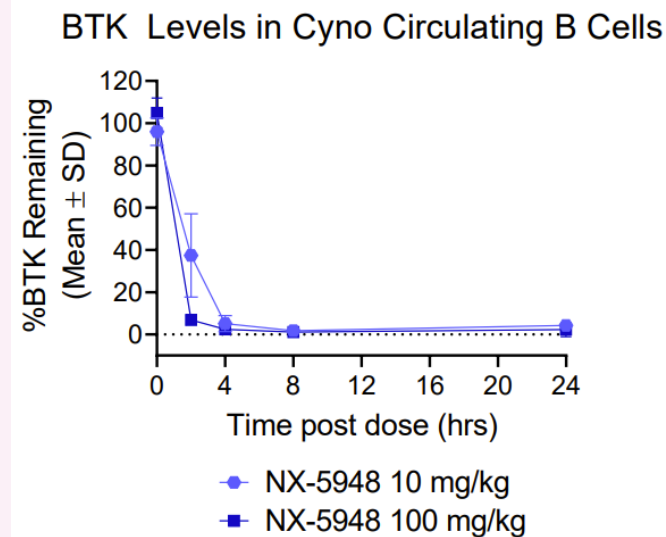
Picomolar Potency

BTK Degradation in TMD8 Cells



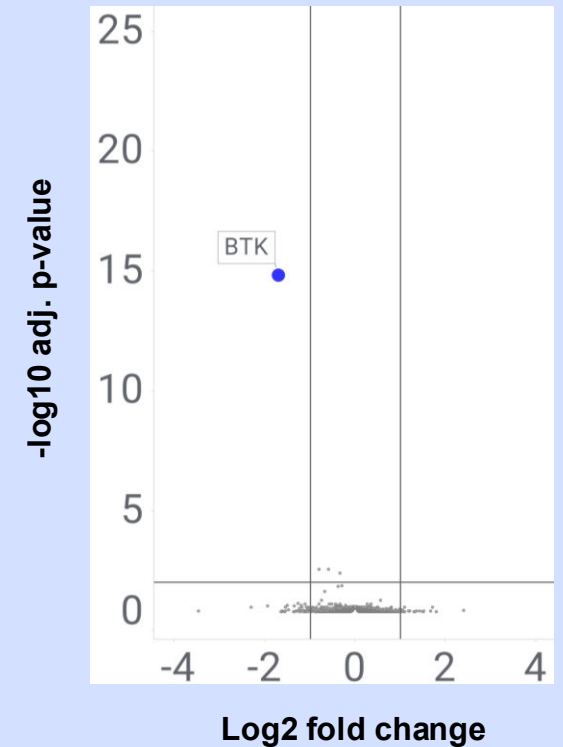
Prolonged PD

Single Dose Target Suppression



Exquisite Selectivity

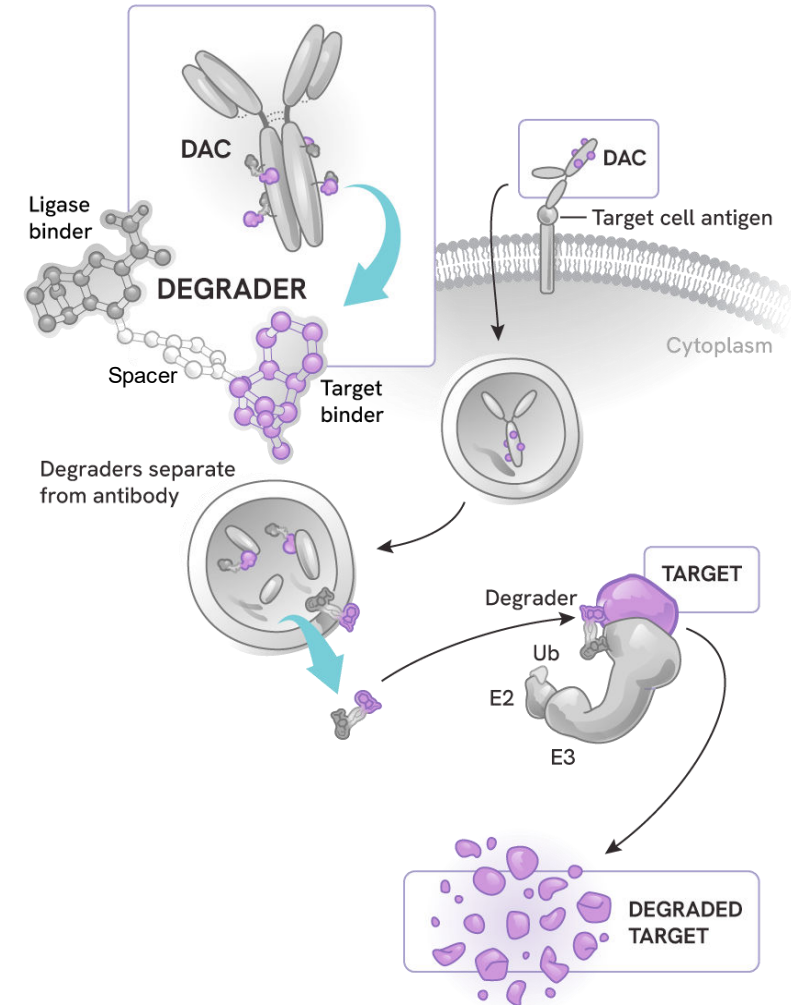
Global Proteomic Analysis



DACs Represent the Next Wave in Degradable Therapeutics

Degrader Antibody Conjugates

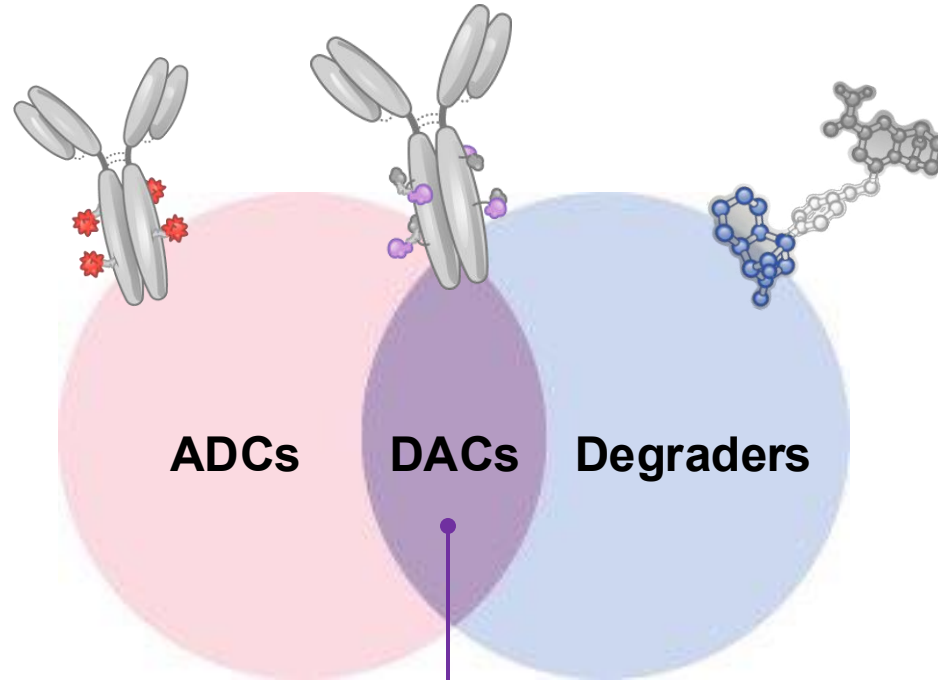
- DACs combine the catalytic activity of a Targeted Protein Degradator (TPD) with the tissue specificity of an antibody
- DACs represent a next generation of antibody drug conjugate (ADC) technology with the potential for enhanced efficacy and improved safety
- Nurix has developed a proprietary linker technology that allows for high throughput synthesis and screening of DACs to speed discovery



By Enhancing Degradability Selectivity, the DAC Modality Unlocks New Targets and Offers the Potential for a Broader Range of Therapeutic Indications

FDA approved ADCs

ADC	Payload	Payload MOA
Mylotarg Besponsa Enhertu Trodelvy Zynlonta	calicheamicin calicheamicin topoisomerase topoisomerase PBD dimer	DNA damage
Adcetris Kadcyla Padcev Polivy Tivdak Blenrep Aldixi Elahere	MMAE emtansine MMAE MMAE MMAE MMAF MMAE DM4	Microtubule inhibition
Lumoxiti Akalux	bacterial toxin photosensitizer IR700	Other



Antigen provides cell and tissue selectivity

Degradability target and ligase expression provide cell and tissue selectivity

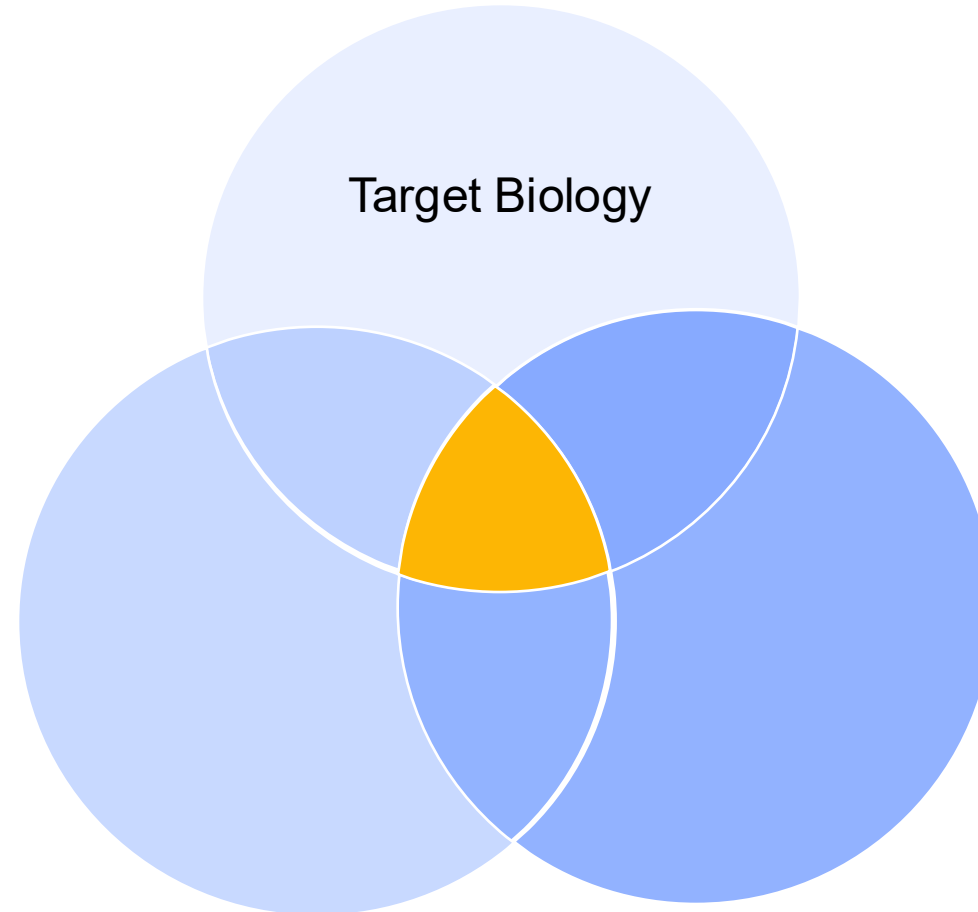
DAC provides multi-layer selectivity

Growing list of clinical degraders

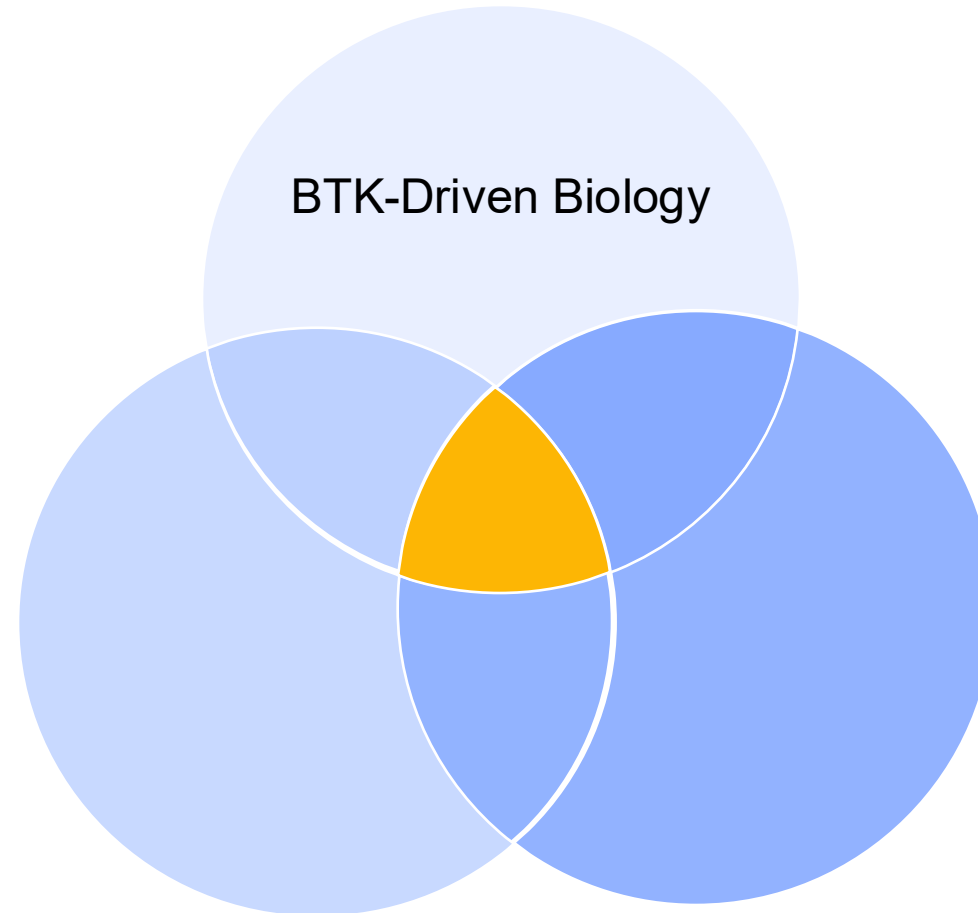
Degrader Name	Target	Indication
bexobrutideg	BTK	Oncology / I&I
zelebrudomide	BTK, IKZF1/3	Oncology
gridegalutamide	AR	Oncology
vepdegestrant	ER	Oncology
luxdegalutamide	AR	Oncology
setidegrasib	KRAS G12D	Oncology
tacabrutideg	BTK	Oncology
NX-0479/GS-6791	IRAK4	I&I
ARV-102	LRRK2	Neurology
ARV-393	BCL6	Oncology
CC-94676	AR	Oncology
CG001419	NTRK	Oncology
DT-2216	BCL-xL	Oncology
GT20029	AR	Oncology
HP518	AR	Oncology
HSK29116	BTK	Oncology
KT-621	STAT6	I&I

Adapted from: Senior, M. Cancer-targeting antibody–drug conjugates drive dealmaking frenzy. *Nat Biotechnol* 42, 362–366 (2024).

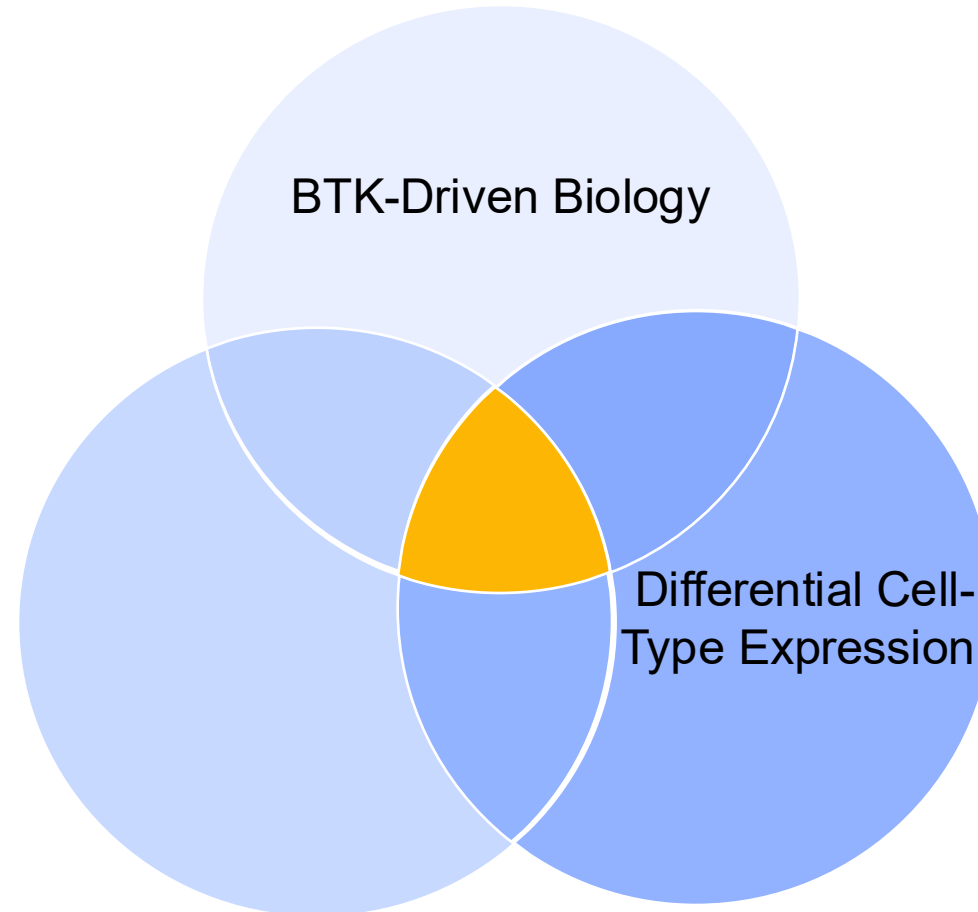
Integration of Target Biology, Antigen, and Antibody for DAC Therapeutics



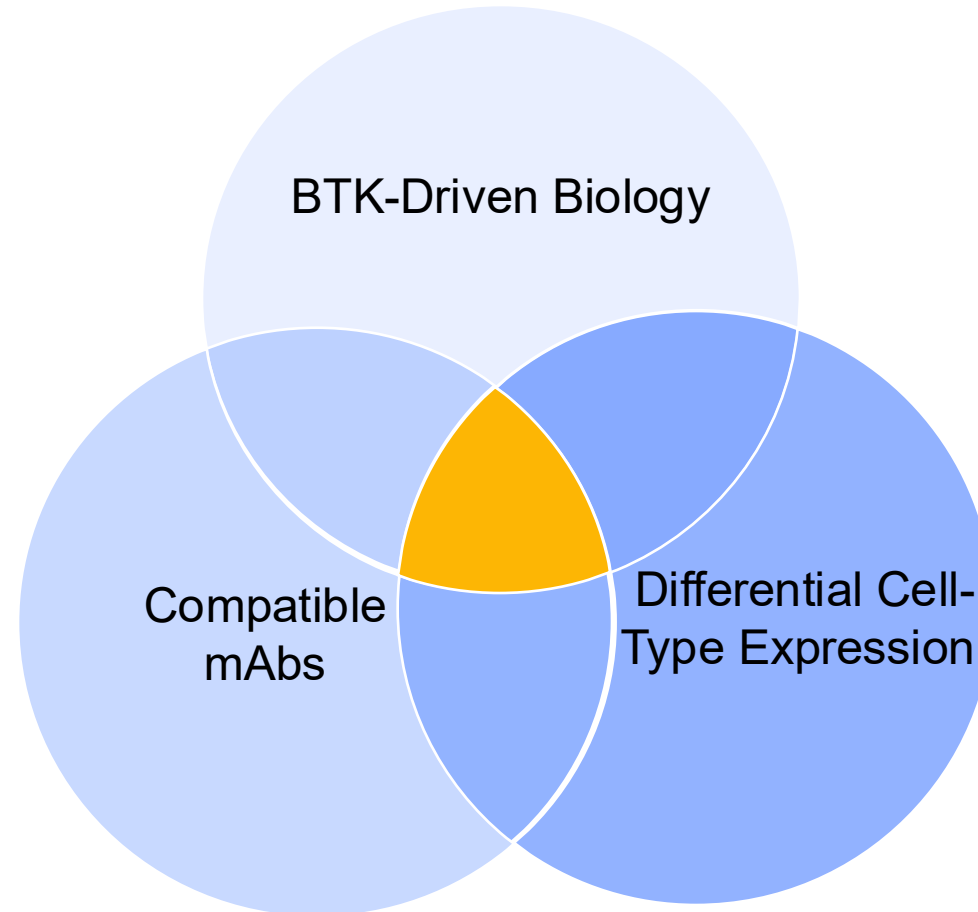
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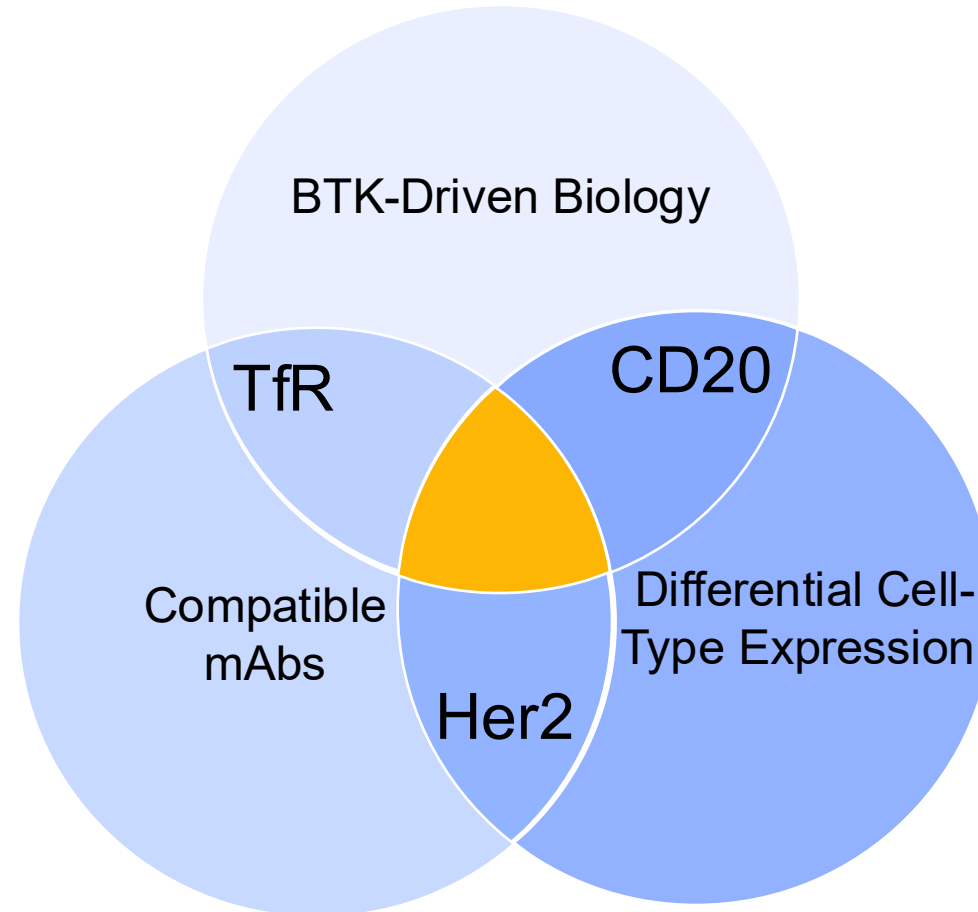
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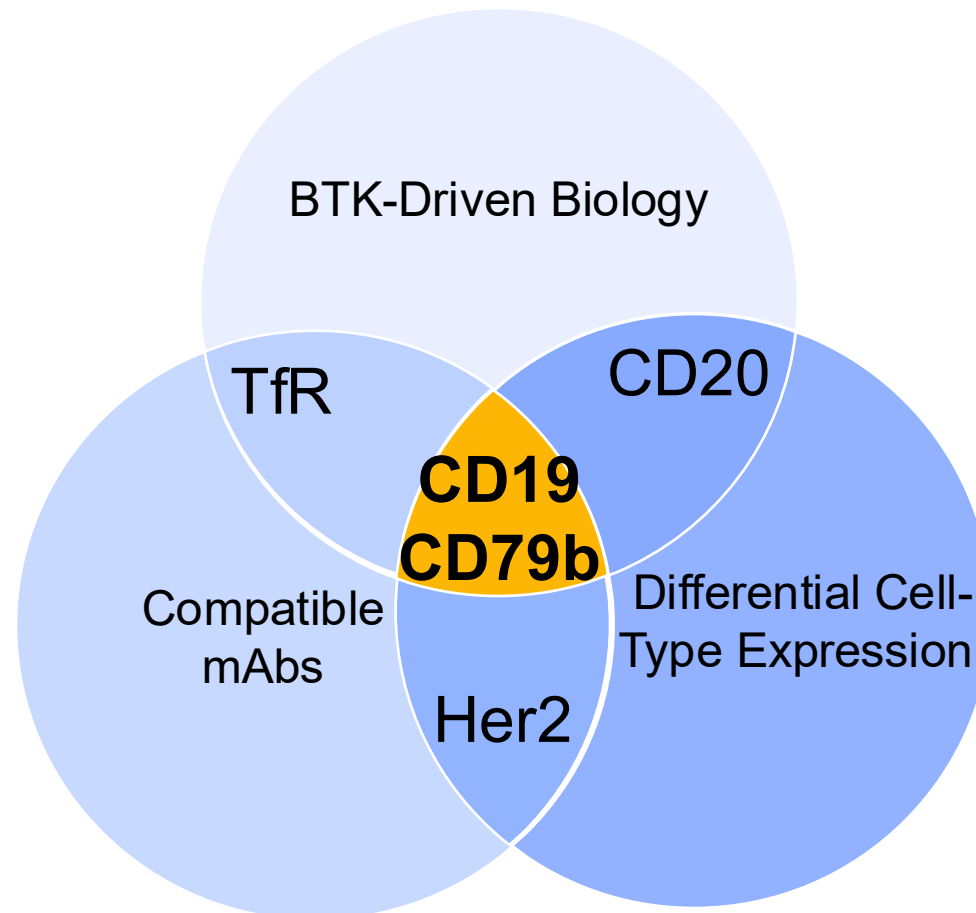
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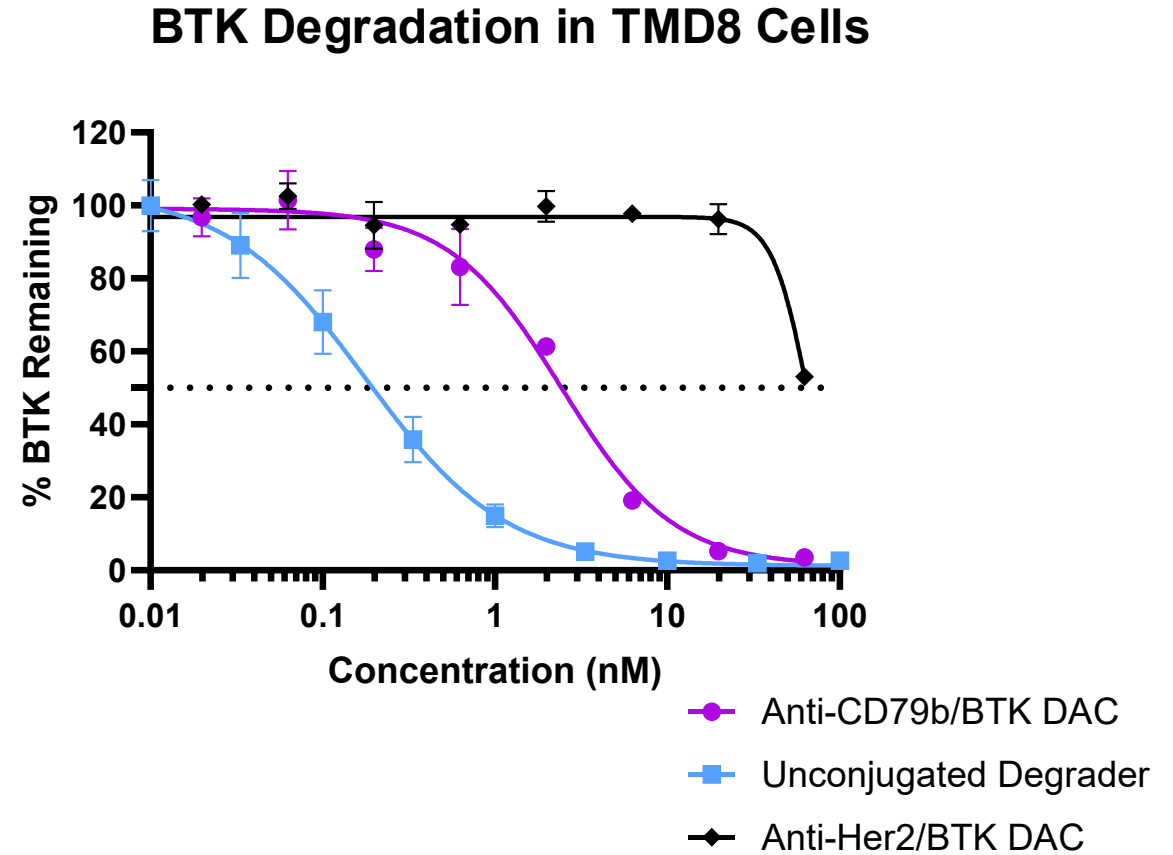
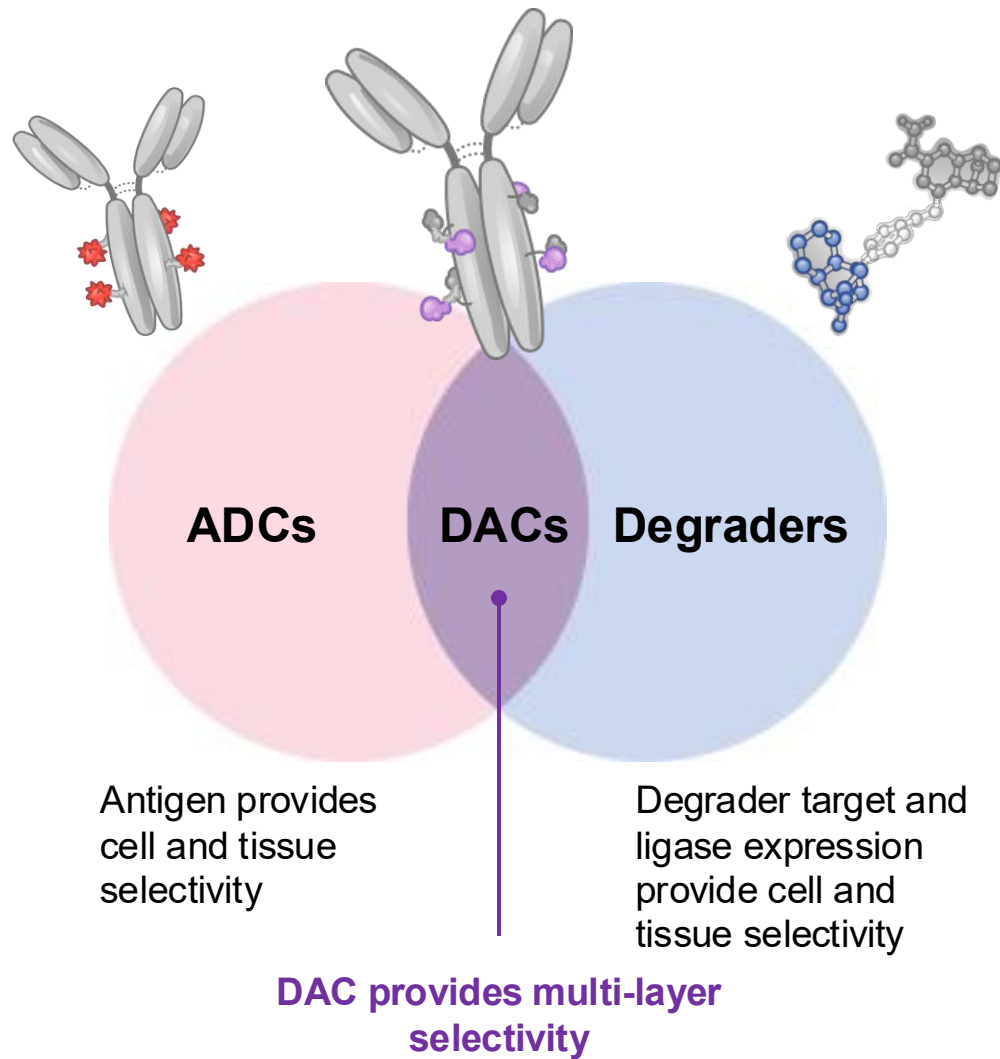
Integration of Target Biology, Antigen, and Antibody for DAC Therapeutics



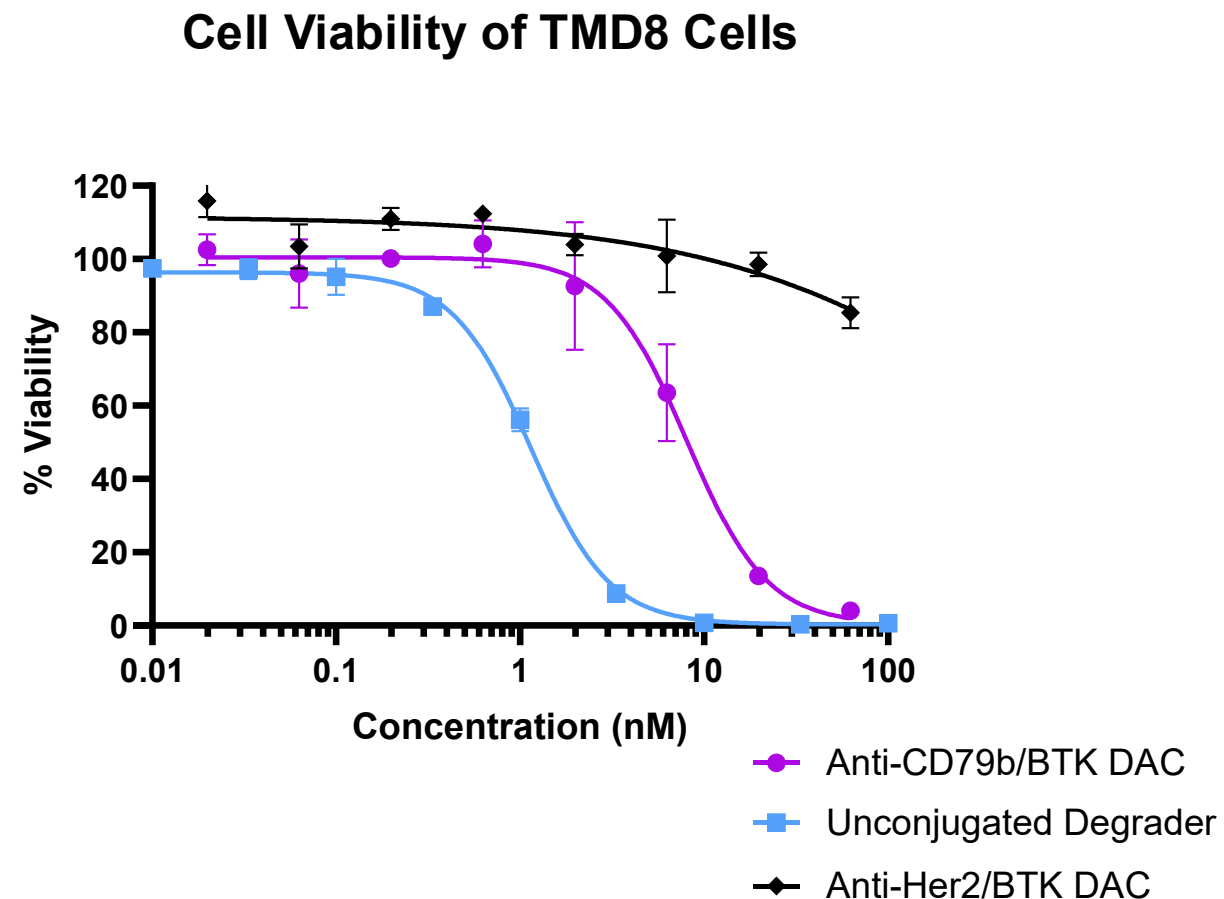
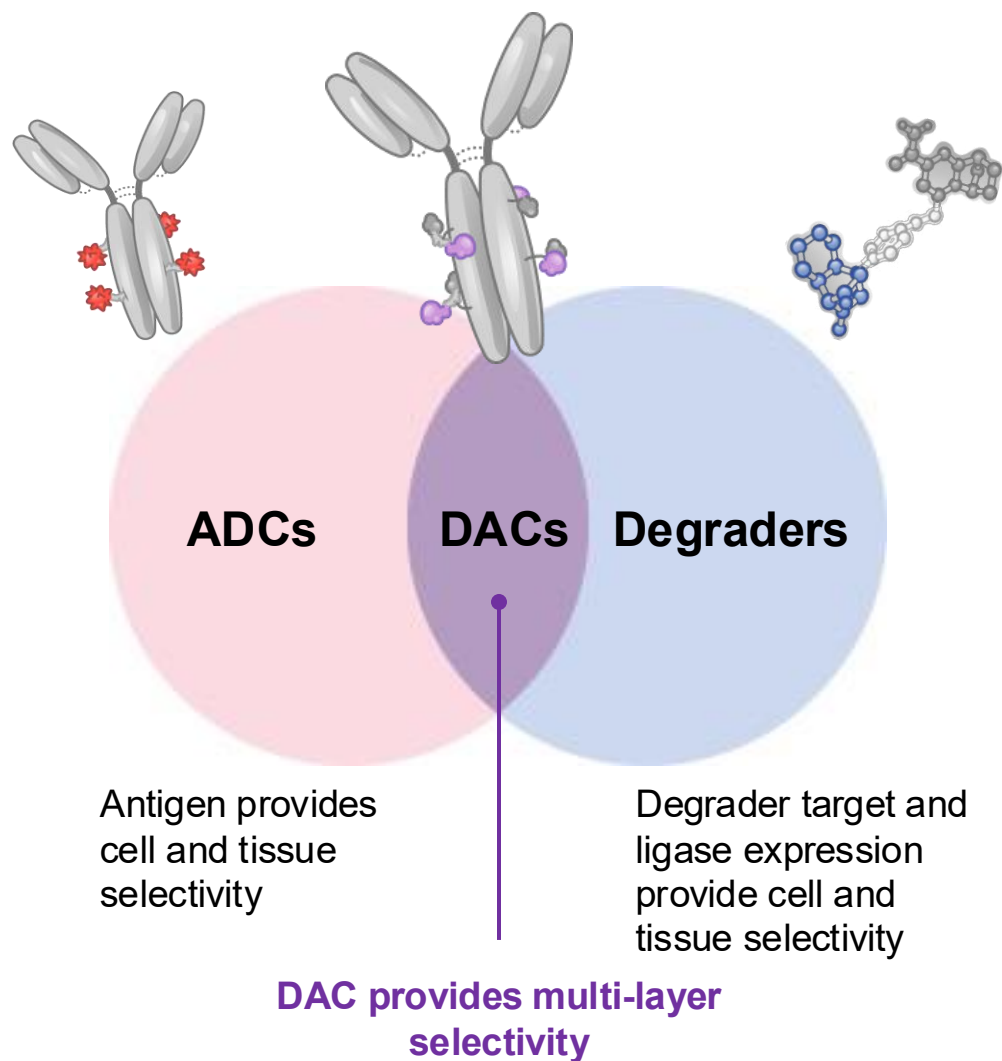
Questions Posed at the Program Outset

- Could we achieve cell-type selective delivery through a compatible antigen-antibody pair?
- Can we deliver enough degrader intracellularly to cover the target?
- Does that target coverage confer to cell-selective biological effect?

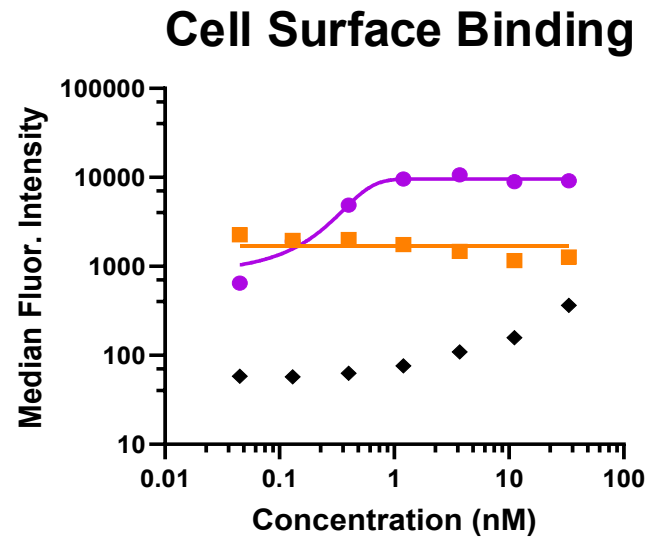
A BTK Degradator Conjugated to a CD79b Antibody Selectively Degrades BTK in CD79b+ TMD8 Cells



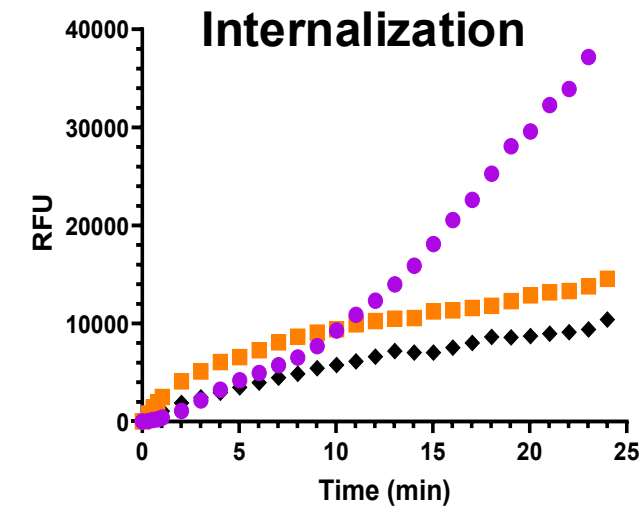
A BTK Degradator Conjugated to a CD79b Antibody Demonstrates Selective and Potent Antigen-Specific Cell Killing in CD79b+ TMD8 Cells



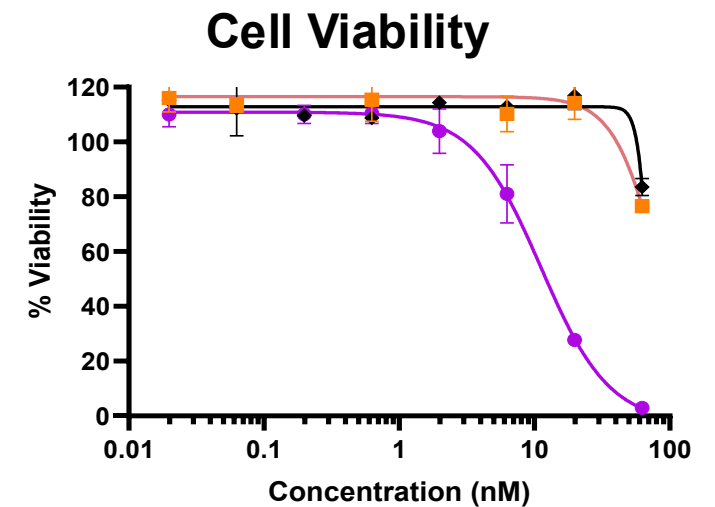
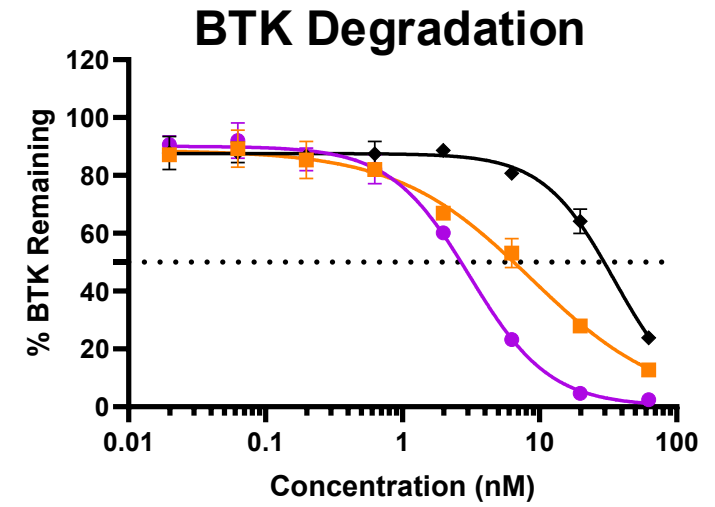
Cell Surface Binding and Internalization Strongly Impacts DAC Activity



- Anti-CD79b/BTK DAC
- Anti-CD19/BTK DAC
- ◆ Anti-Her2/BTK DAC

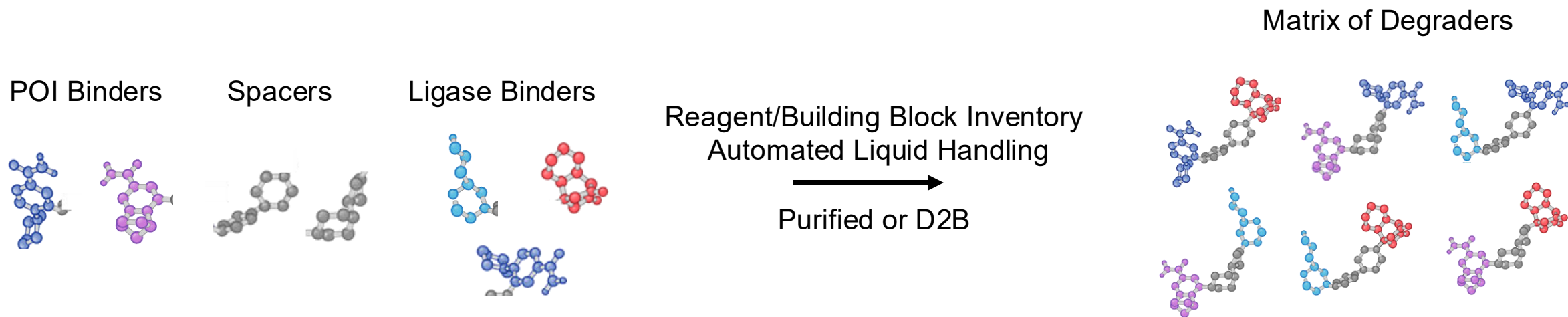


BTK DAC	DAR	% Monomer
Anti-CD79b	4	94
Anti-CD19	4	97
Anti-Her2	4	98



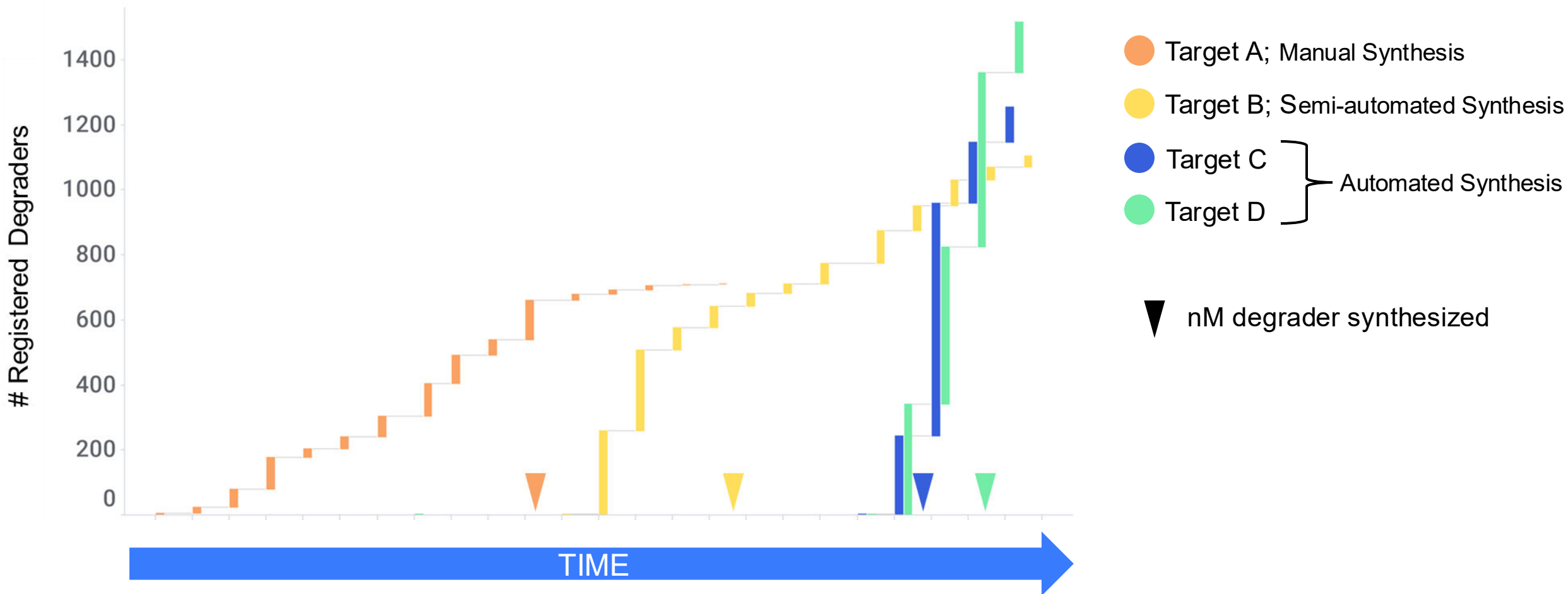
The Nurix Approach: Combinatorial Synthesis of Degraders

Combinatorial assembly of degraders allows for scaled empiricism



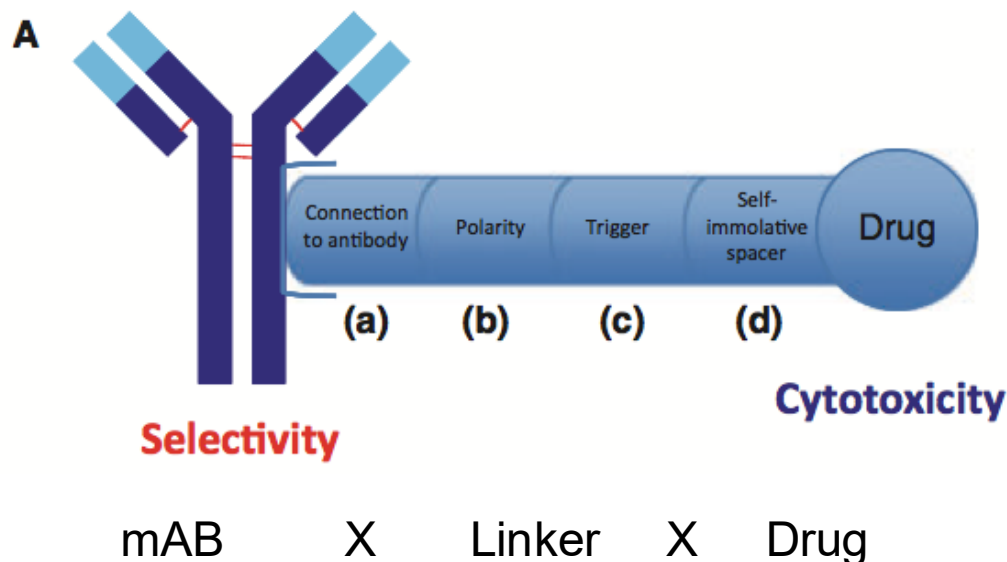
Automation Drives Our Ability to Scale Degradation Discovery, Shortening the Time to Identify Potent Leads

High-throughput screening with bespoke libraries



Challenges in ADC Discovery

The components of the ADC cannot be optimized independently, so there is a combinatorial explosion in the number of potential molecules to test.



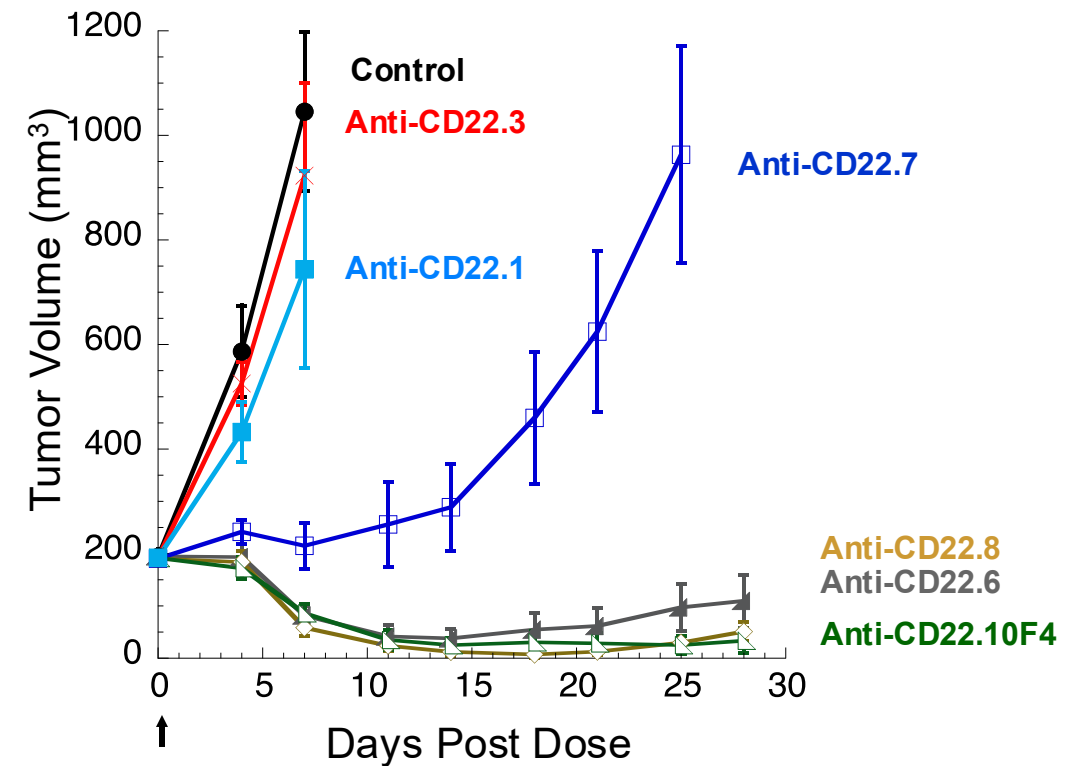
It's an antibody project multiplied by a linker project, multiplied by a toxin project, cubing the complexity of the problem.

Following are some examples to illustrate these points.

The Nature of the mAB Matters

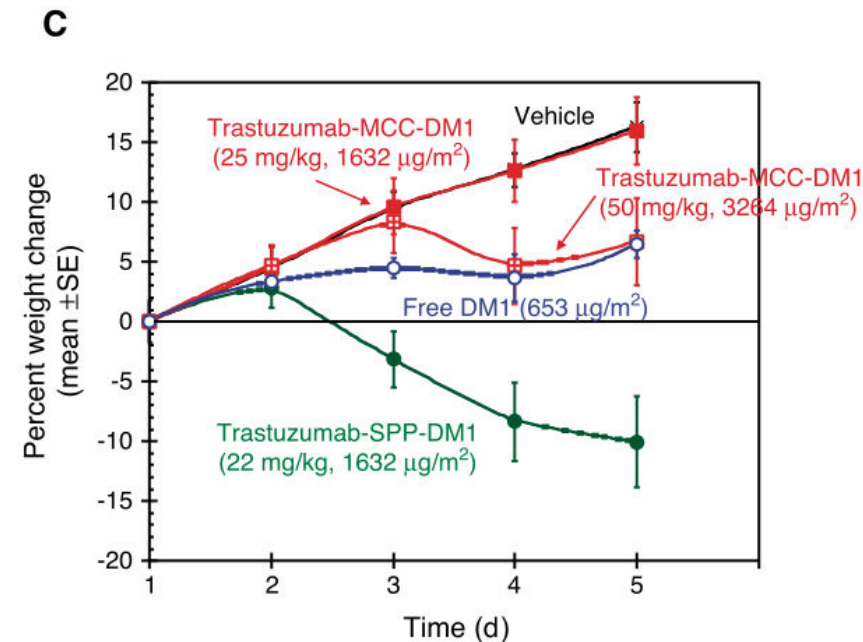
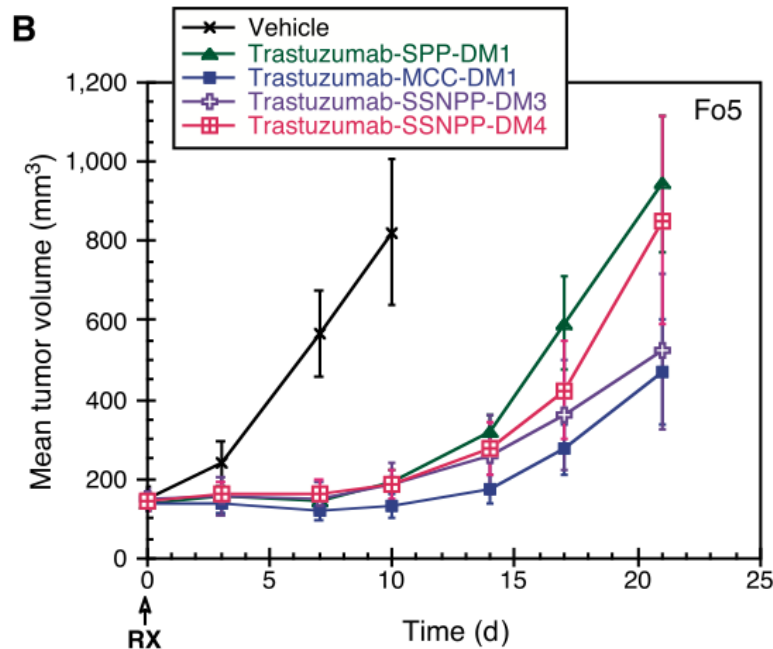
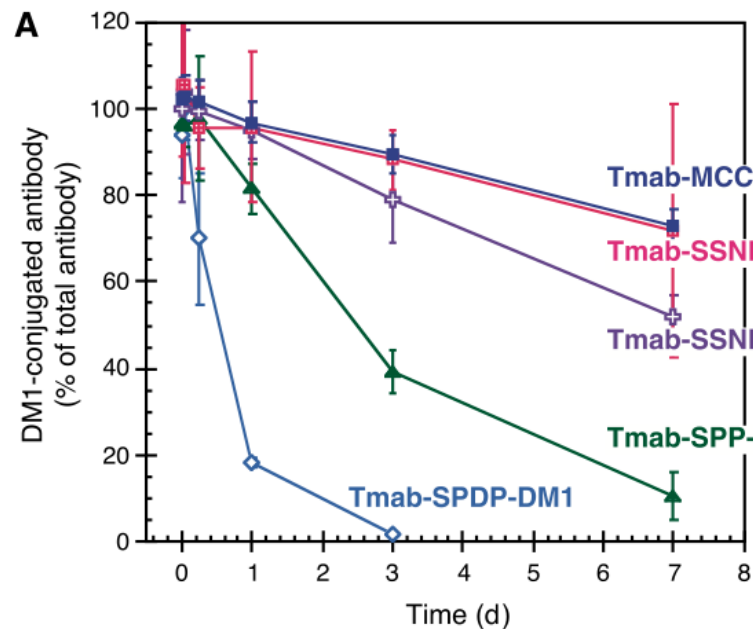
Anti-CD22 MCC DM1 (DAR 3–4)

Antibody	Isotype	Affinity	Epitope
Anti-CD22.1	mSlgG1	4.1	2
Anti-CD22.2	mSlgG2a	1.2	ND
Anti-CD22.3	hulgG1	3.4	5-7
Anti-CD22.4	mSlgG1	2.9	2
Anti-CD22.5	hulgG1	2.0	1,2
Anti-CD22.6	mSlgG1	ND	2,3
Anti-CD22.7	hulgG1	21.8	5-7
Anti-CD22.8	hulgG1	ND	1,2
Anti-CD22.10F4	mSlgG1	14.3	1,2



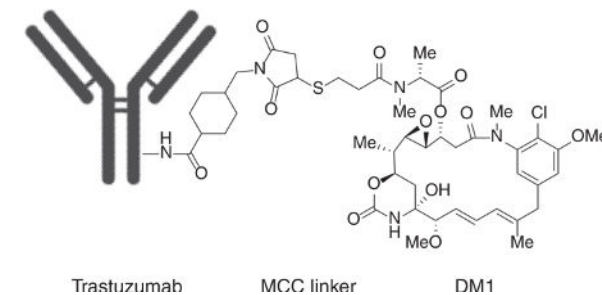
For one mAB-linker-drug series, there is no apparent correlation between affinity and efficacy.

Cleavable vs Uncleavable Linkers: HER2

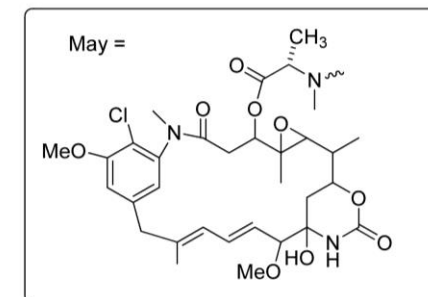
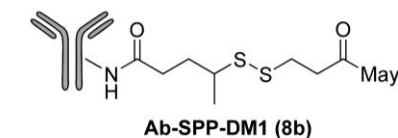
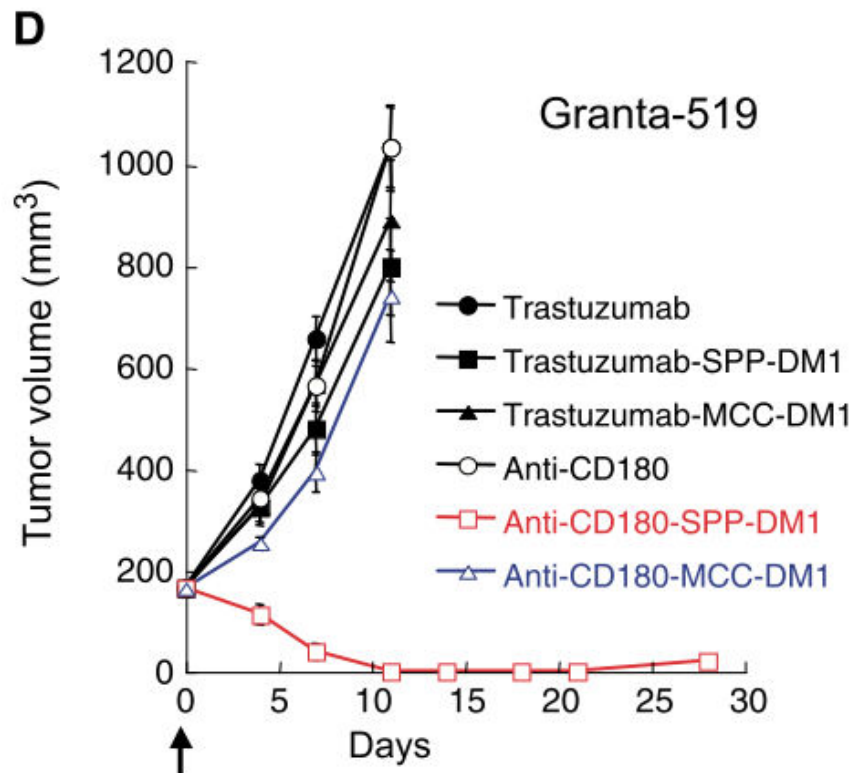
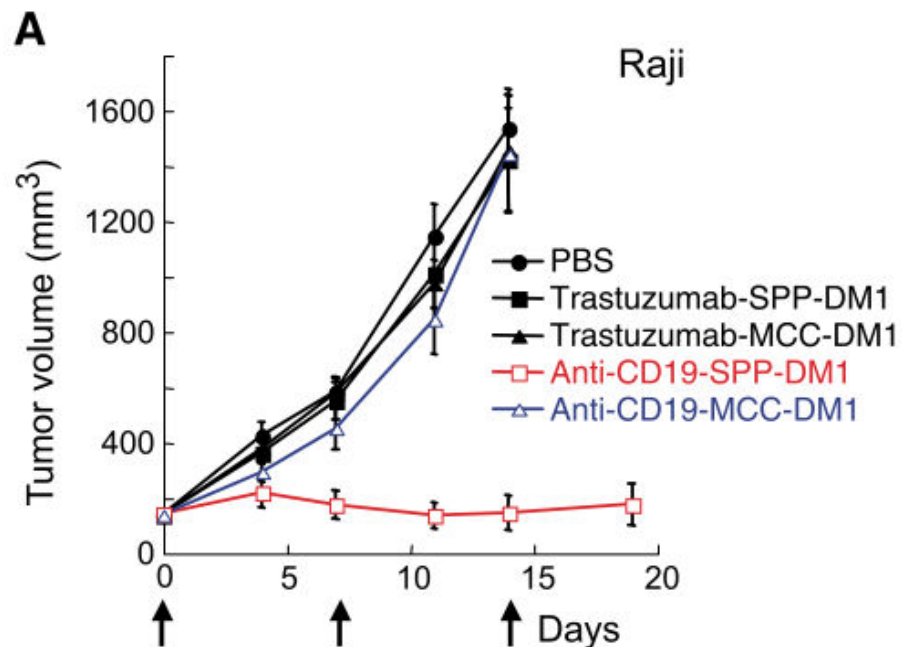


For anti-HER2, stable MCC linker more efficacious, better PK and safer than reducible SPP linker.

In vitro potency not related to final choice.
(data not shown)



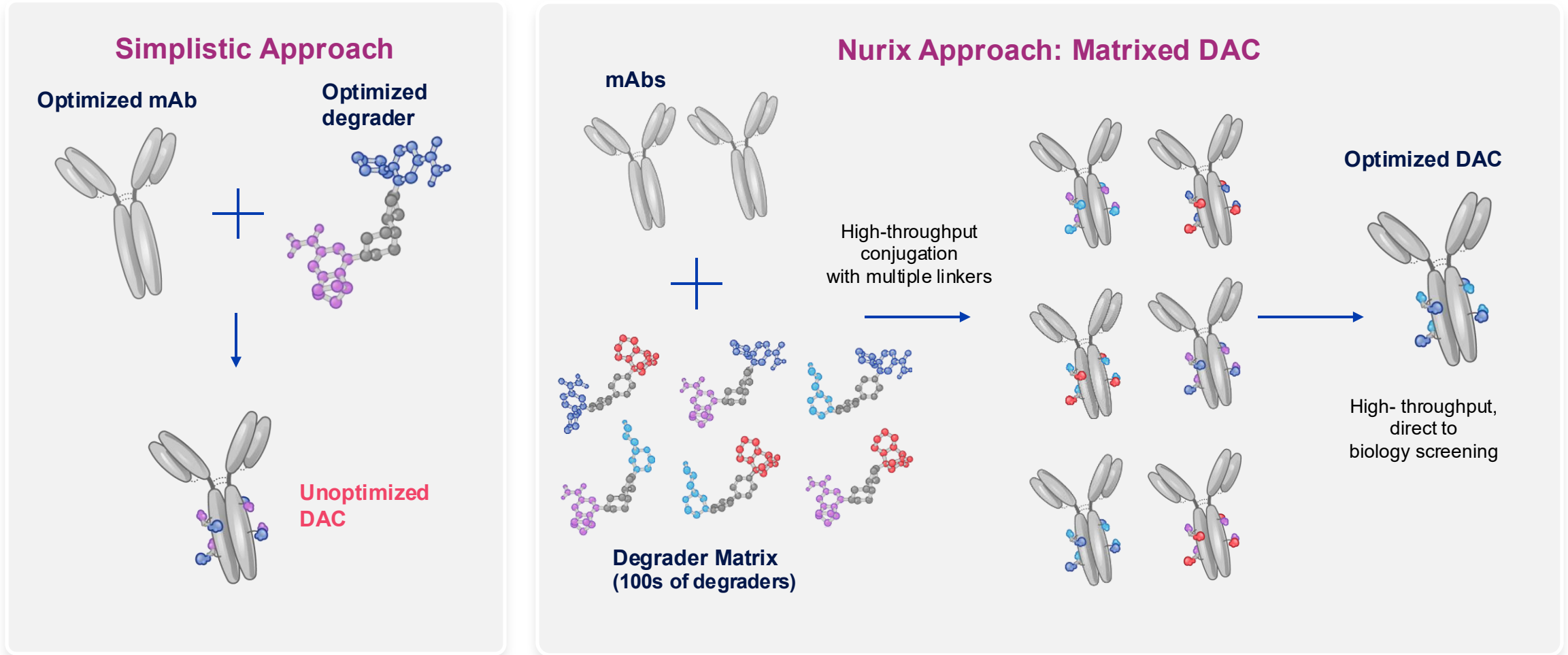
Cleavable vs Uncleavable Linkers: NHL Targets



For anti-CD19 and anti-CD180, cleavable SPP linker is more efficacious than stable MCC

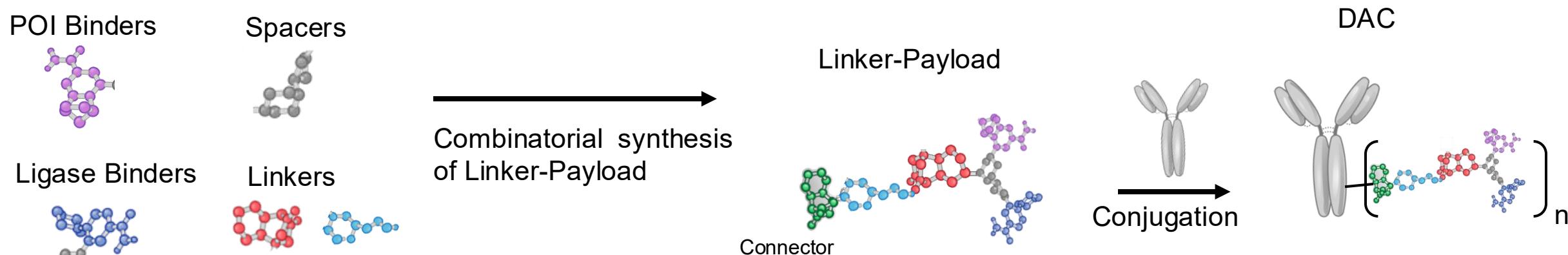
Next-Generation DAC Design Requires Multi-Parameter Optimization

Agnostic assessment of design elements using matrix synthesis and screening



Nurix's Approach to Synthesis, Screening and Optimization of DACs

Proprietary linker/spacer technology that enables high throughput automated synthesis of DACs

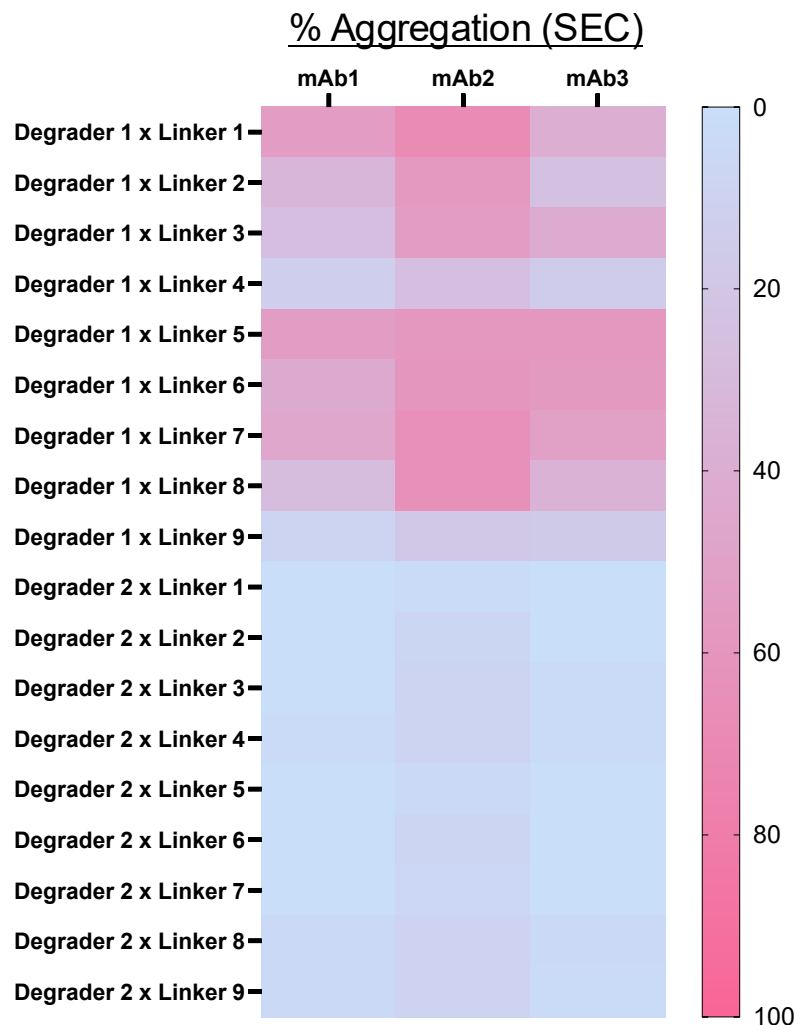


- Up to 15 synthetic steps with automated liquid handling
- Diversity at each component: True combinatorial chemistry
- One compound/well
- Chemistry validated for multiple targets enabling diversification of both POI and Ligase binder

DAC Optimization is Multi-Factorial, Requiring Empirical Screens + Matrix Design

Aggregation cannot be predicted by the properties of the component parts

2 Degraders x 9 Linkers x 3 mAbs = 54 DACs



Assessment of two degraders with highly optimized cell-based potency for the same target ($DC_{50} = < 5$ nM) and similar property profiles

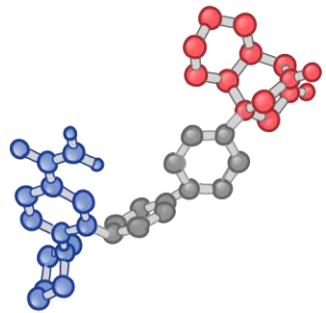
	mwt	A _{LogP}	PSA	HBD	HBA	#ArRing
Degrader 1	818	3.55	198	4	9	3
Degrader 2	807	3.45	202	5	9	3

- DAC aggregation is undesirable and difficult to predict from degrader properties alone
- Degrader 2 DACs show much lower tendency to aggregate despite having a nearly identical property profile to Degrader 1
- Similar to degraders, empirical screening of DACs is required to guide optimization

DACs Can Possess Superior Activity Compared to Unconjugated Degraders

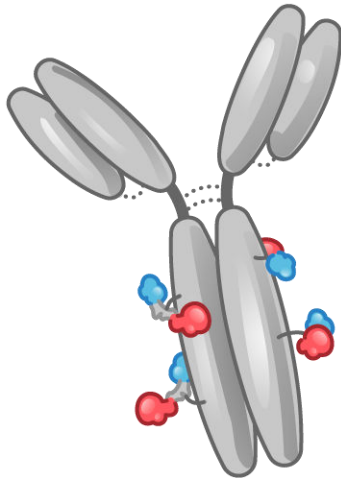
Degraders that appear to have poor potency as free compounds can be potent DAC payloads

BTK Degrader



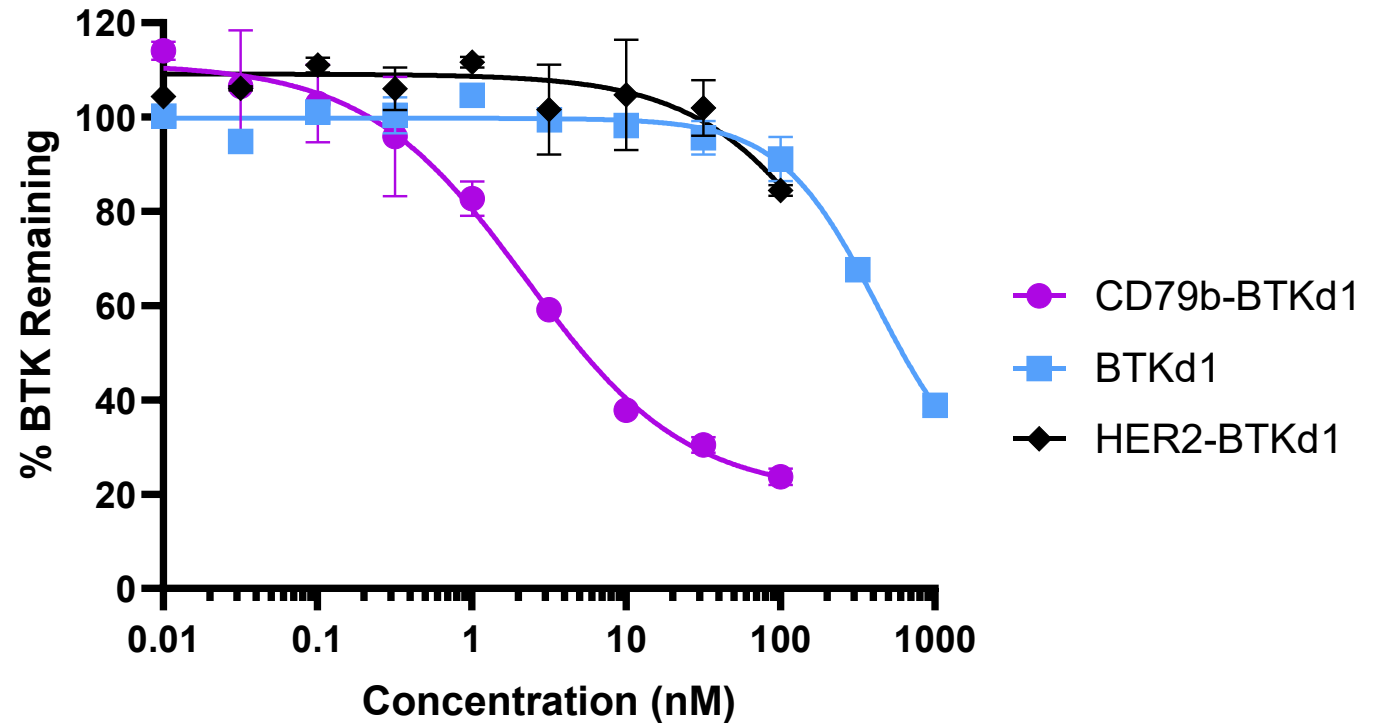
NRX-1

BTK DAC



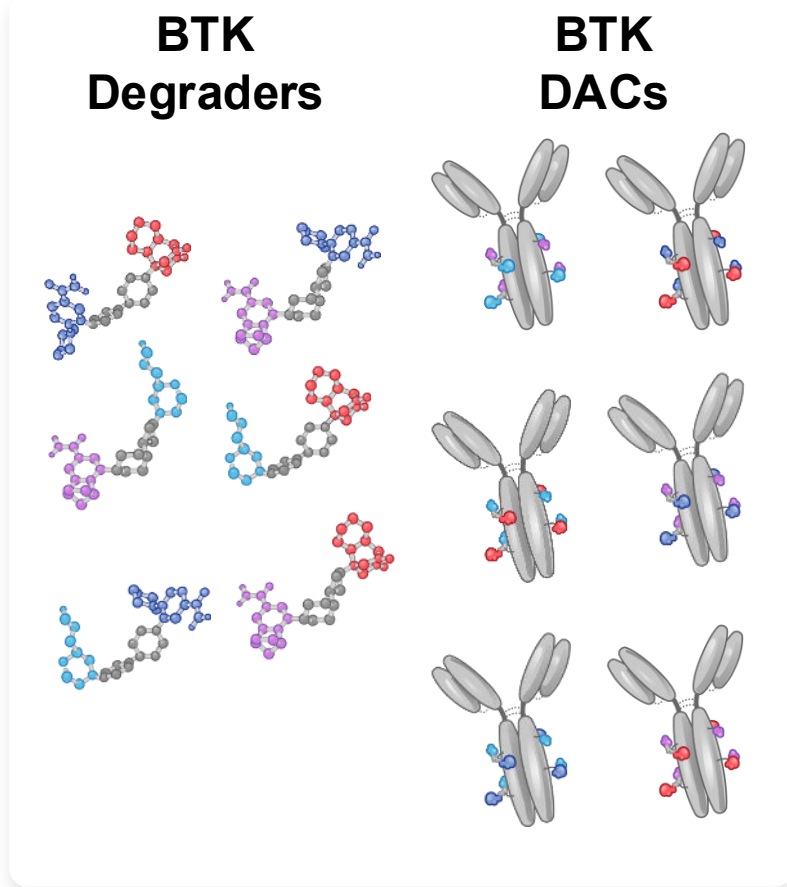
Ab-conjugated
NRX-1

BTK Degradation in TMD8 Cells

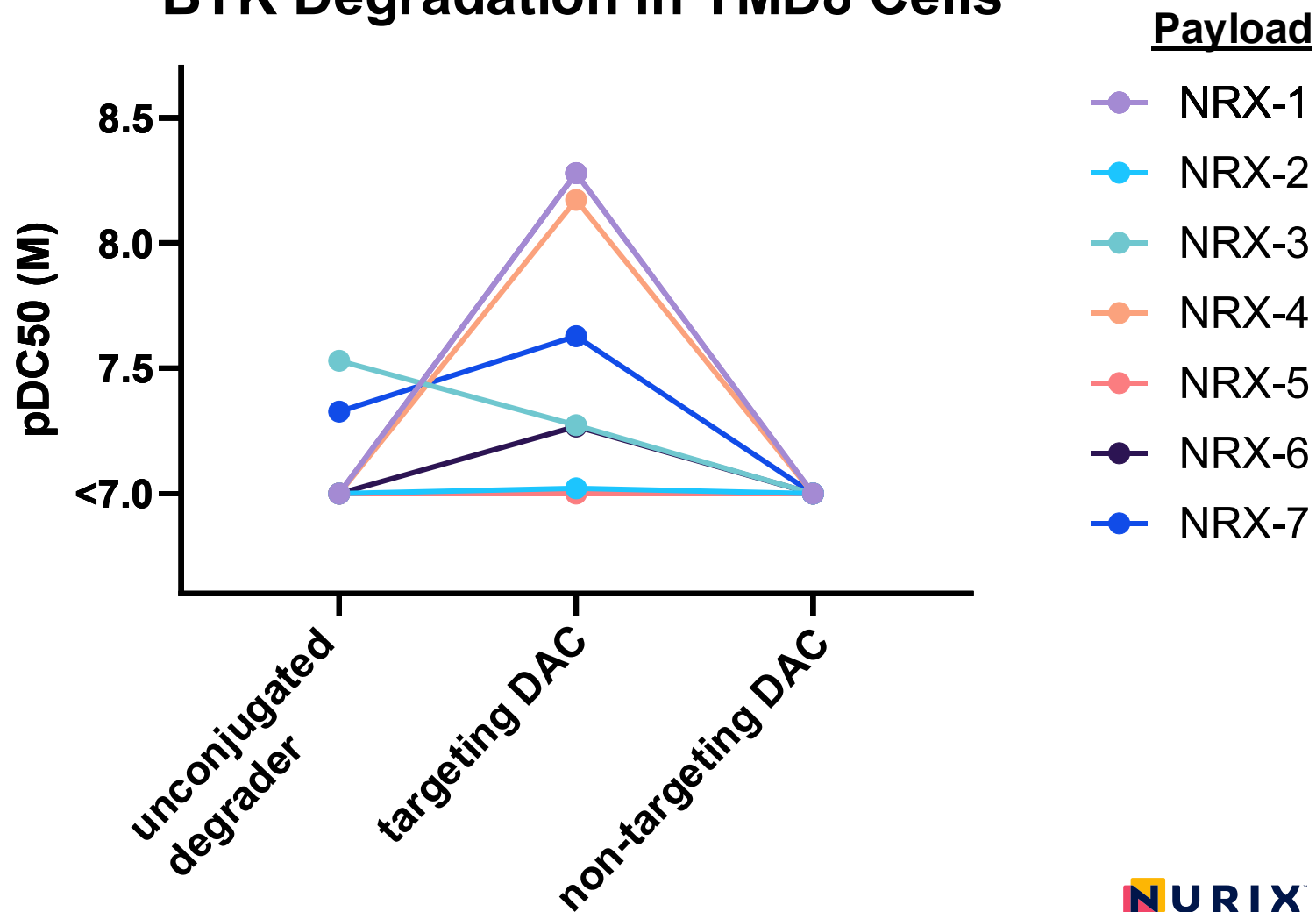


DACs Can Possess Superior Activity Compared to Unconjugated Degraders

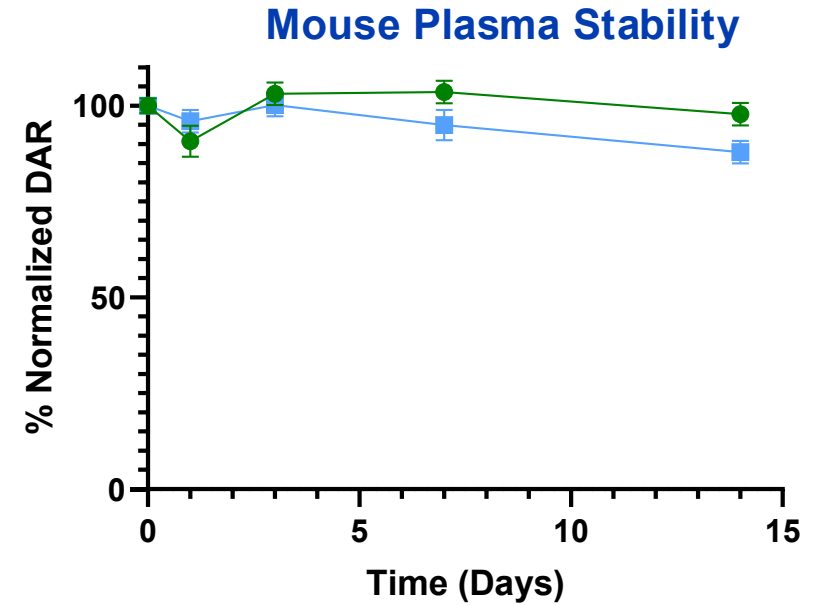
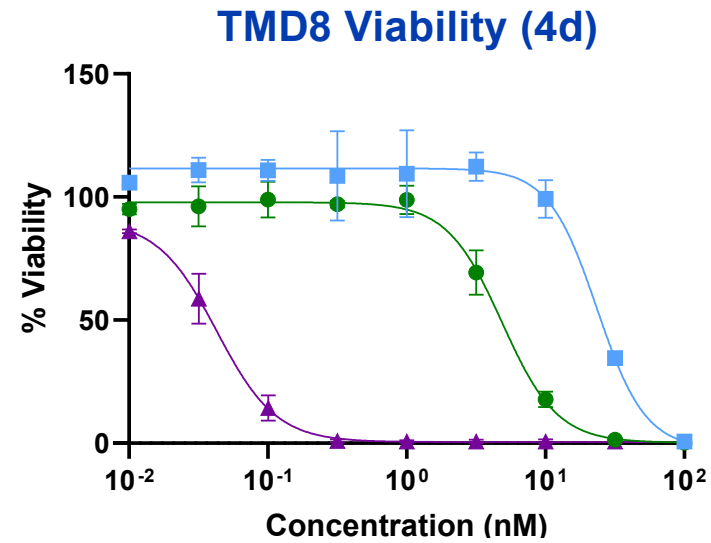
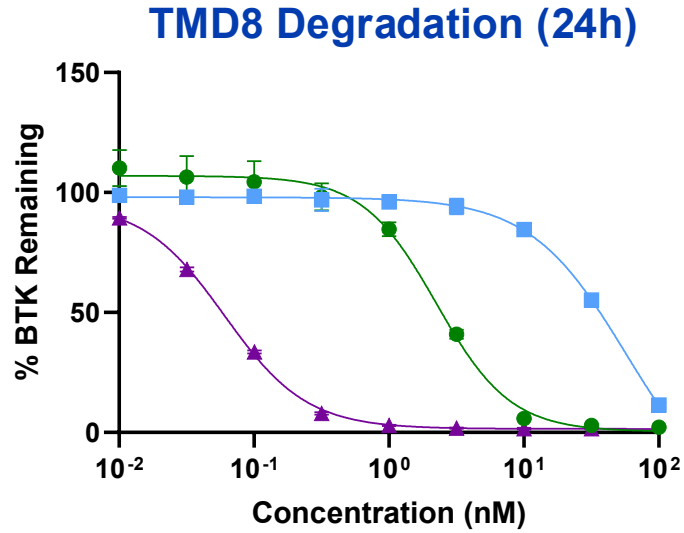
Not all degraders show the same pattern of behavior as DACs



BTK Degradation in TMD8 Cells



BTK-DAC Affords BTK Degradation, Cell Killing and Plasma Stability

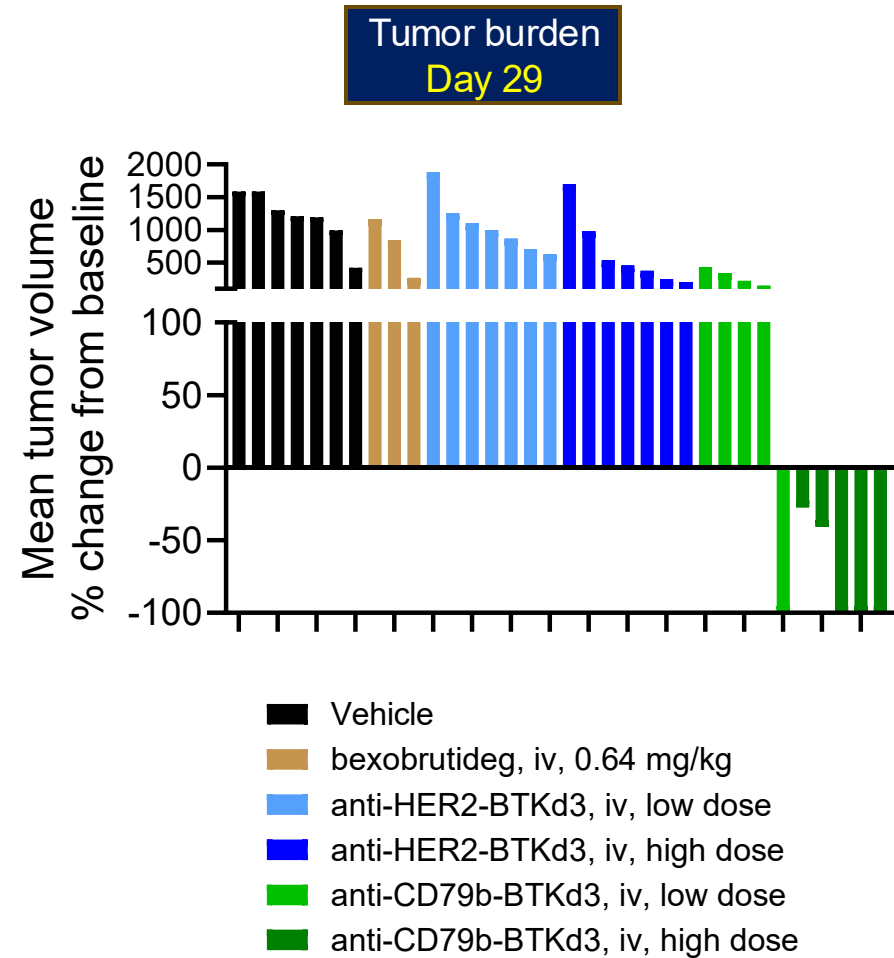
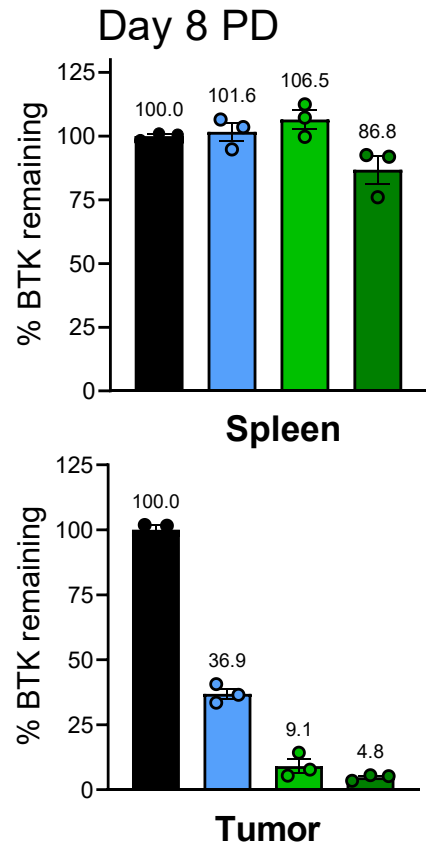


- CD79b-BTKd3
- HER2-BTKd3
- ▲ BTKd3

The BTKd3 payload is a BTK-targeted degrader with pM activity

Stable BTK-DAC Affords Extended PD and Single-Dose Efficacy

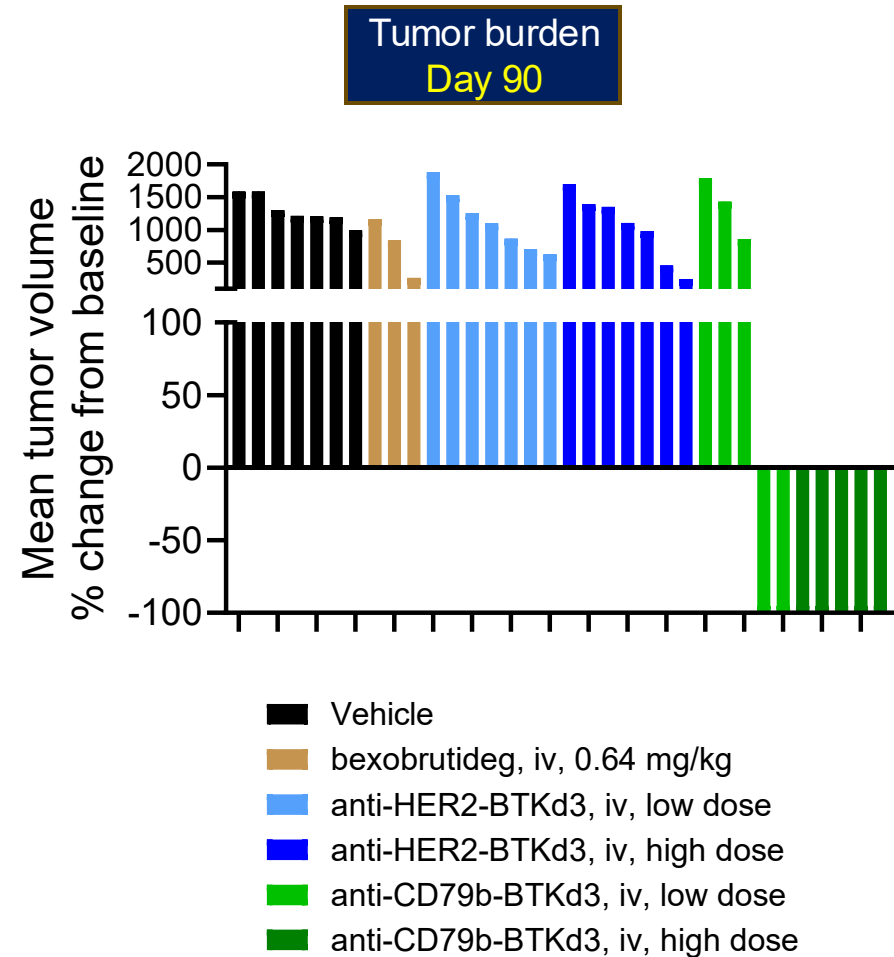
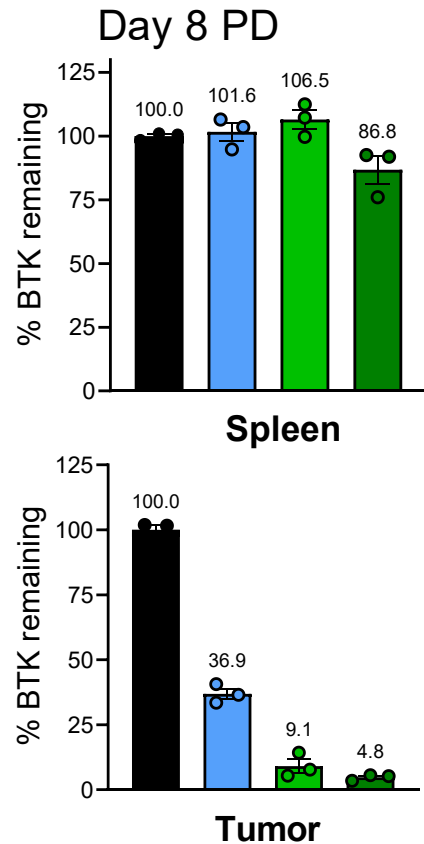
TMD8 PD/efficacy study in mice; Single dose on day 1



Human-specific CD79b mAb allows selective tissue delivery

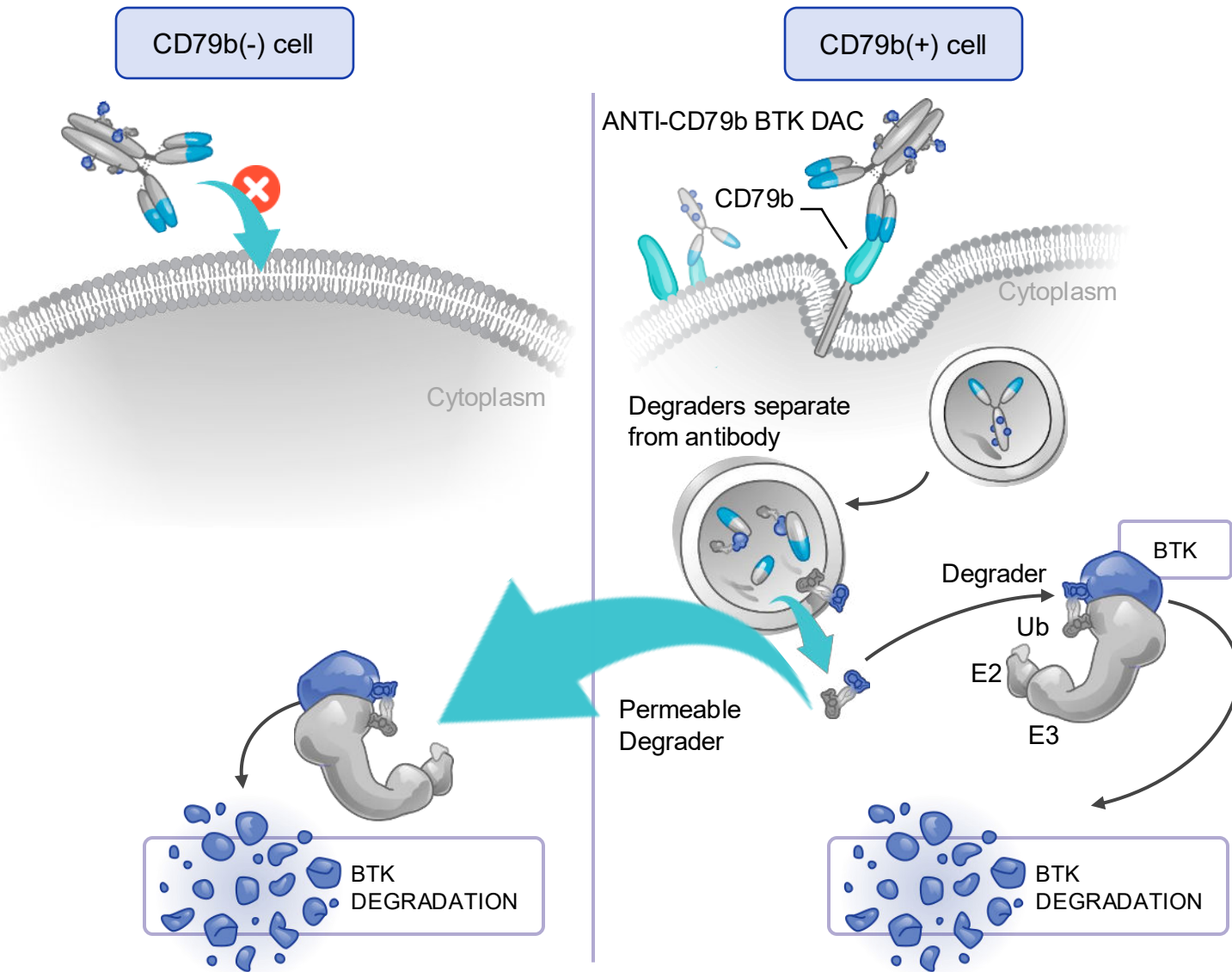
Stable BTK-DAC Affords Extended PD and Single-Dose Efficacy

TMD8 PD/efficacy study in mice; Single dose on day 1

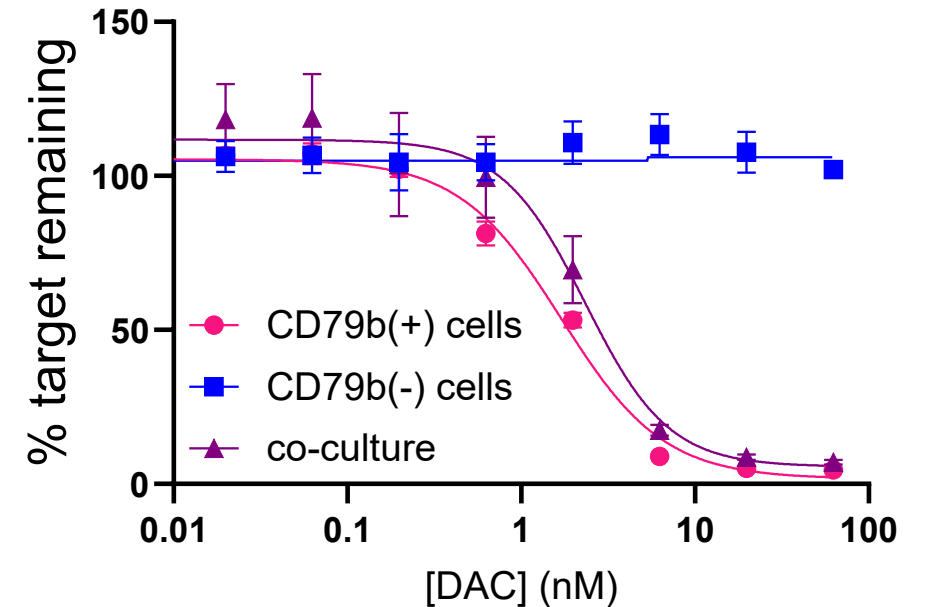


Human-specific CD79b mAb allows selective tissue delivery

DAC Payload Properties Can be Tailored to Their Indication



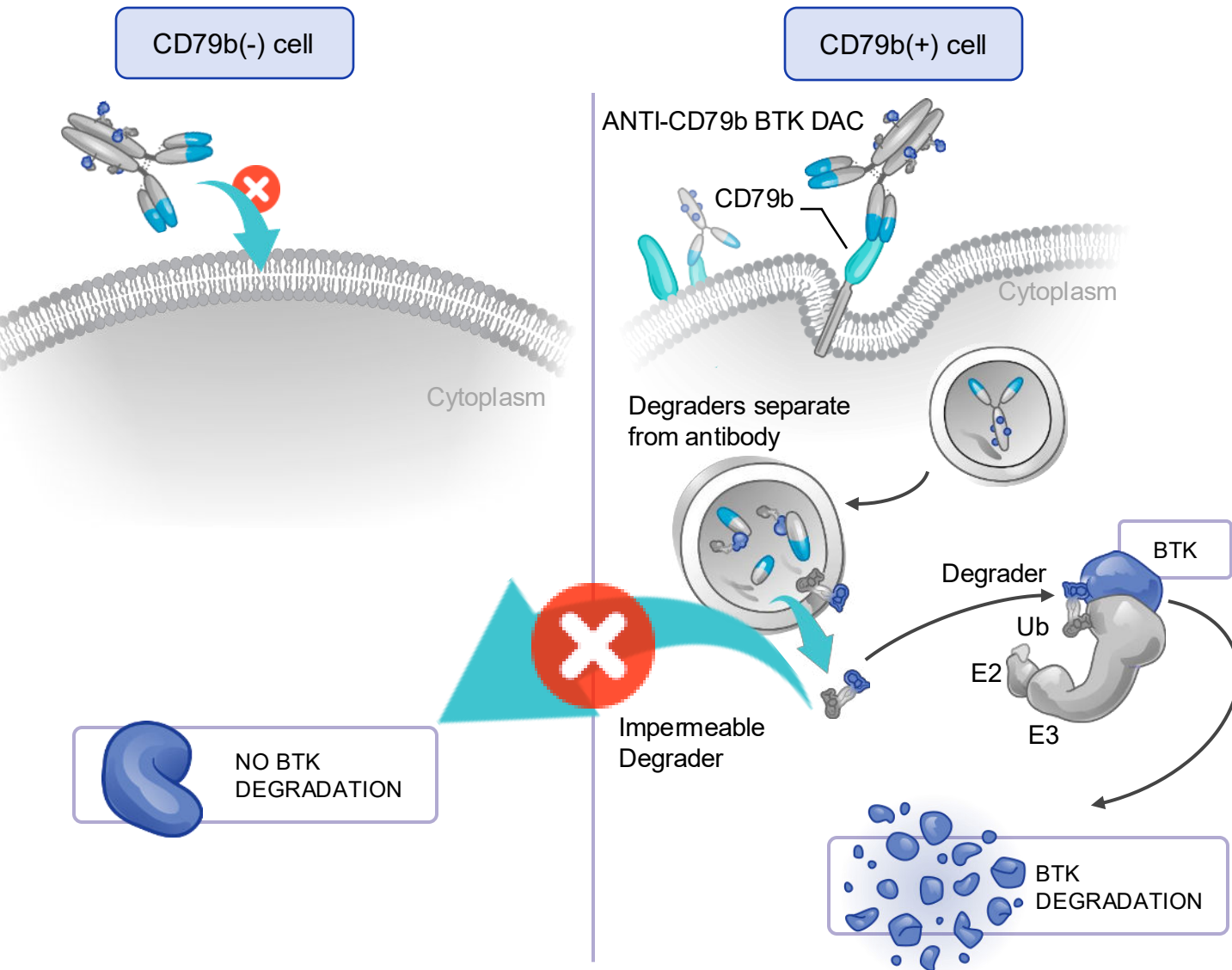
DAC utilizing a permeable degrader shows bystander activity



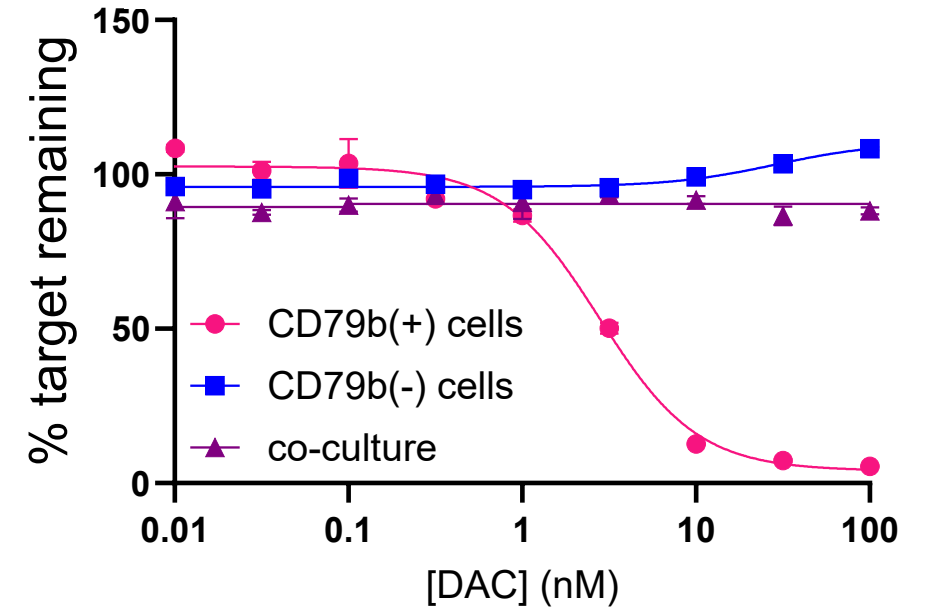
- DACs with efficient bystander effects enable robust target modulation in all cell types within proximity of the antigen positive cells (such as solid tumors)

Note: co-culture uses antigen-negative cells with HiBiT-tagged BTK combined with antigen positive cells with untagged BTK

DAC Payload Properties Can be Tailored to Their Indication



DAC utilizing an impermeable degrader avoids bystander activity



- DACs with cell-specific delivery enable precise modulation of pathogenic cell types (such as inflammatory immune cells)

Note: co-culture uses antigen-negative cells with HiBiT-tagged BTK combined with antigen positive cells with untagged BTK

DACs Represent the Next Frontier in Targeted Protein Degradation

Combining targeted degradation with the specificity of antibodies

- Pairing exquisitely targeted “knockout” biology with the cell-type and tissue selectivity of antibodies
- Potential for improved therapeutic index and broader applicability than standard ADCs
- Moving beyond oncology to tackle potentially any protein target in any tissue
- DAC discovery requires multi-parameter optimization and unbiased evaluation through matrix synthesis and screening
- DACs may enable new ligases for TPD with differentiated properties

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